Milk and Dairy Products 2019

Tirana, 09 July 2020: In 2019, the quantity of milk collected is approximately 140 thousand tonnes, increasing with 0.49 %, compared to 2018. During this period, the quantity of cows milk collected is approximately 124 thousand tonnes, increasing with 3.04 %, compared to 2018. The colleted quantity of sheep milk in 2019 is approximately 10 thousand tonnes, decreasing with 16.78 %, compared to the previous year. Meanwhile, milk collected from goats is around 5 thousand tonnes, decreasing with 15.41 %, compared to 2018.

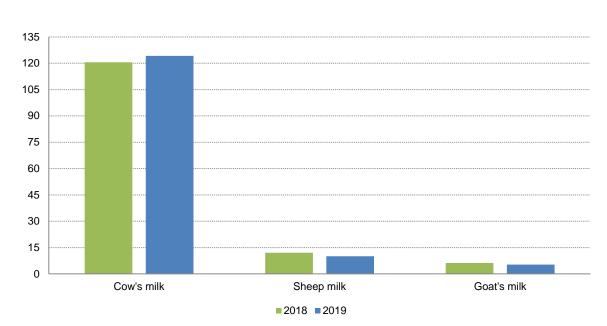
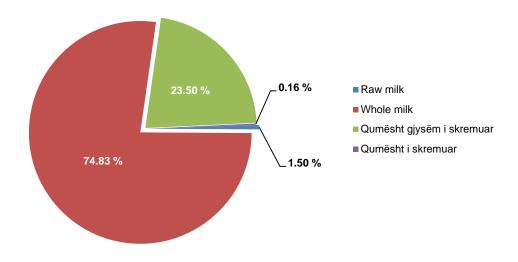


Fig. 1 Milk collected quantity (thousand tonnes)

Quantity of drinking milk produced for human consumption, in 2019 is around 18 thousand tonnes, increasing with 22.86 %, compared to 2018. The structure of drinking milk produced in 2019 is as below: whole milk 74.83 %, semi-skimmed milk 23.50 %, raw milk 1.50 % and skimmed milk 0.16 %.

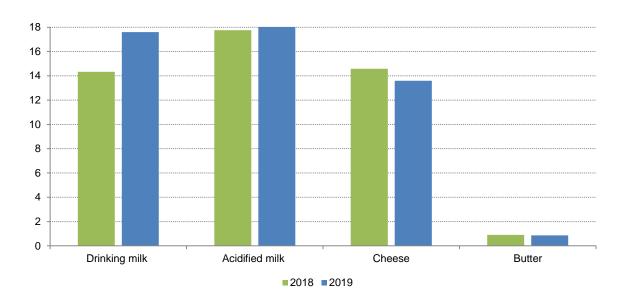
Fig. 2 Drinking milk structure, 2019



Tab. 1 Quantity of drinking milk and yoghurt produced for consumption (tonnes)

Products		Years			
	2017	2018	2019		
Drinking milk	13,359	14,329	17,604		
Raw milk	391	93	265		
Whole milk	10,599	11,057	13,174		
Pasteurized	10,441	10,957	12,951		
UHT	158	100	223		
Semi-skimmed milk	2,298	3,151	4,138		
Pasteurized	1,083	2,113	3,325		
UHT	1,215	1,038	812		
Skimmed milk	72	28	28		
Pasteurized	72	28	28		
UHT	0	0	0		
Cream	266	327	399		
Of fat content by weight not exceeding 29%	234	305	395		
Of fat content by weight over 29%	32	22	4		
Acidified milk (yoghurt, drinking yoghurt, etc.)	15,129	17,763	19,865		

Fig. 3 Dairy products (thousand tonnes)



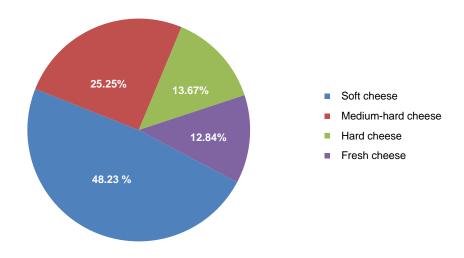
Dairy products

Cheese quantity produced by type of milk in 2019 marked a decrease by 6.79 %, compared to the previous year and butter production has decreased with 4.86 %, compared to 2018. Meanwhile, an increase has shown the production of processed cheese with 2.14 % compared to the previous year.

Tab. 2 Dairy products (tonnes)

Products		Years		
	2017	2018	2019	
Butter and other yellow-fat dairy products	878	906	862	
Butter (Traditional)	868	898	838	
Rendered butter	10	8	24	
Cheese (by type of milk)	14,712	14,581	13,590	
Cheese from cow's milk	10,895	11,401	10,955	
Cheese from ewe milk	2,758	2,341	1,927	
Cheese from goats milk	1,059	839	707	
Processed cheese	212	443	453	

Fig. 4 Cheese production structure by texture (in %)



Tab. 3 Cheese production by texture (tonnes)

Products		Years		
	2017	2018	2019	
Soft cheese	8,256	7,765	6,555	
Semi-hard cheese	4,094	3,852	3,432	
Hard cheese	918	1,352	1,858	
Fresh cheese (milk curd etc.)	1,445	1,611	1,745	

Methodology

The Milk and dairy-products survey is a statistical survey carried out at enterprises that collect and process milk in the territory of the Republic of Albania. The main objective of the annual milk survey is to provide complete information on the amount of milk collected (all types of milk) and its by-products.

The data on the milk collected and dairy products produced, object of this publication belong only to the quantity used by the industry which occupies only a part of the total milk production of the agricultural holdings. While the entire amount of milk produced is divided into several categories as follows:

- Feed for livestock
- Self consumption (from farmers)
- Processinjg on farm
- Sells direct to consumers

Sells to industry

The sample selection was based on the economic activity of the enterprise under the Rev2 Nomenclature of Economic Activities. In the Milk and dairy-product survey all the milk-collecting and processing enterprises are selected.

Sources used for sample selection:

- · Ministry of Agriculture and Rural Development
- National Food Authority
- Statistical Register, INSTAT

Reference period: Data on the Milk and its by-products survey refers to the calendar year 01 January 2019 - 31 December 2019.

Data collection in the field work is done over a month and all selected enterprises were surveyed through a face to face interview.

Definitions are in accordance with regulations and decisions of Eurostat (Commission Decision No 97/80 / EC, Council Directive 96/16 / EC, Annex 1).

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Collected raw milk (all milk) and cream filled by all dairies that buy milk (all milk) and cream direct from farmers or have their own produced milk. Include the amount collected raw milk (all milk) on the territory of ALBANIA.

The content of fat and protein in the milk (all milk) and cream which is collected during the reference year is displayed as a percentage of the average content.

Produced quantities of dairy products. Data represent the amount of all dairy products produced during the reference year.

Drinking milk: is milk produced for consumption in packages of 2l or less/more.

It includes raw milk, processed milk, semi-skimmed milk, skimmed milk.

Pasteurized Milk: Milk that has been exposed briefly to high temperatures to destroy microorganisms and prevent fermentation.

UHT Milk: Ultra-high temperature processing (UHT), ultra-heat treatment, or ultra-pasteurization above 135 °C (275 °F).

Buttermilk is residual product (may be acid or acidified) of the processing of milk or cream into butter.

Cream: a fat layer that it is formed naturally on the surface of milk. Obtained from the surface of milk to or extracted from milk by the process of centrifugation. The cream has a high fat content (typically over 10%). It includes direct consumer cream, which contains more or less than 29% of milk fat.

Acidified milk products include yoghurts, drinkable yoghurts, sour milk, acidified milk and other fermented products.

Butter and other yellow-fat products are products with a milk fat content equal to 82% by weight of the product, maximum water content of 16% and maximum dry non-fat milk material content of 2%.

Cheese shall be a fresh or matured, solid or semi-solid obtained by coagulating skimmed milk, semi-skimmed milk, cream, whey cream, or buttermilk alone or in combination by the action of rennet or other suitable coagulating agents.

Soft cheese: cheese in which the MFFB when refined is in general not less than 68 %.

Semi-soft cheese: cheese in which the MFFB when refined is in general not less than 62 % and less than 68 %.

Semi-hard cheese: cheese in which the MFFB when refined is in general not less than 55 % and less than 62 %.

Hard cheese: cheese in which the MFFB when refined is in general not less than 47 % and less than 55 %.

Fresh cheese: product obtained from sour milk from which most of the serum has been removed (e.g. by draining or pressing). Also includes curds (other than in powder form) containing up to 30 % by weight in the form of sugar and added fruits.

— Includes fresh whey cheese (obtained by concentrating whey and adding milk or milk fat).

Processed cheese product obtained by grinding, mixing, melting and emulsifying under the action of heat and with the aid of emulsifying agents one or more varieties of cheese, with or without the addition of milk components and/or other foodstuffs.