

# Retail trade

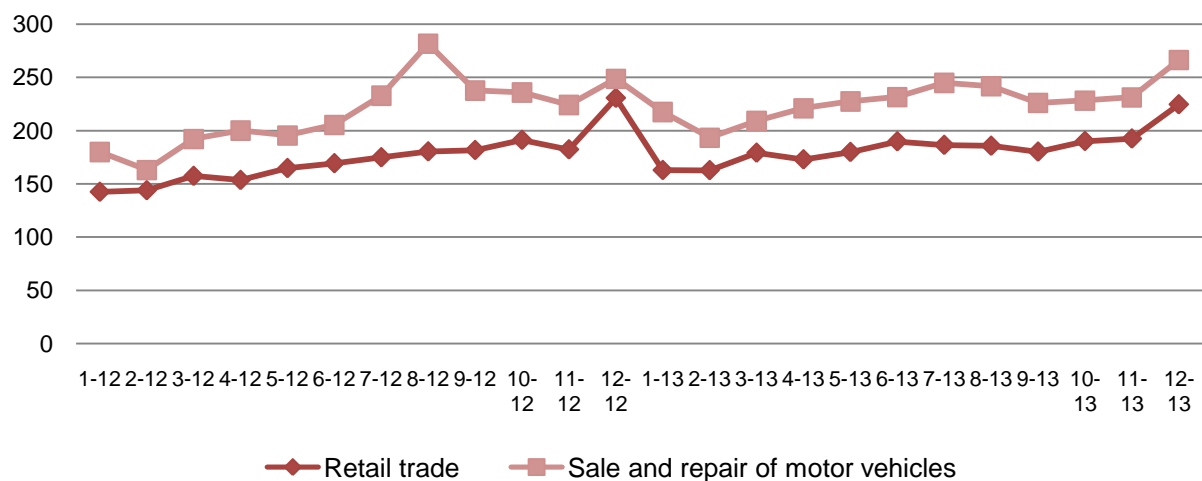
## Fourth Quarter 2013

**Tirana, 26 March 2014:** In the fourth quarter 2013, the retail trade turnover index was 202.4 % against the base year (2005=100). In the fourth quarter, the value of turnover index volume increased 0.5 % compared with the same quarter of previous year, and 9.9 % compared with previous quarter.

In the same quarter, for the group of "Food, beverages, or tobacco in specialized stores", the turnover index volume increased 3.7 % compared with the same quarter of previous year.

In the fourth quarter 2013, for the group of "Total sale and repair of motor vehicles", the turnover index volume increased 0.35% compared with the same quarter of previous year, and 4.1 % compared with previous quarter.

**Fig. 1 Volume indices on retail trade and sale and repair of motor vehicles**



**Tab. 1 Annual change on retail trade and sale and repair of motor vehicles**

(2005=100) %

NACE	Economic activity	I.13 / I.12	II.13 / II.12	III.13 / III.12	IV.13 / IV.12
<b>52</b>	<b>Retail trade</b>	<b>13.7</b>	<b>6.4</b>	<b>2.8</b>	<b>0.5</b>
52.11	Non-spec stores with food, bev. or tab. Predominating	10.7	11	-28.3	-33.2
52.12	Other retail sale in non-specialized stores	32.3	41.2	4.9	-1.4
52.2	Food, beverages, tobacco in specialized stores	17.7	-4.9	4.9	3.6
52.3	Pharmac. and medic goods, cosmetics and toilet article	8.1	0.2	17.8	19.6
52.41-43	Clothing, footwear, leather goods	64.2	9.1	43.9	42.6
52.44-46	Household equipment	7.2	16.8	10.5	12.5
52.47-48	Books, newspapers, stationery in specialized stores	-7.1	-7.9	-1.3	0.4
<b>50</b>	<b>Sale maint. and rep of motor vehicles and motoc.</b>	<b>15.9</b>	<b>13.1</b>	<b>-5.3</b>	<b>2.4</b>
50.1-50.4	Sale maint. and rep of motor vehicles and motoc.	3.4	11.2	4.7	6.7
50.5	Retail sale of automotiv fuel	20.7	13.7	-8.1	1.1

**Tab. 2 Quarterly change on retail trade and sale and repair of motor vehicles**

(2005=100) %

NACE	Economic activity	I.13 / IV.12	II.13 / I.13	III.13 / II.13	IV.13 / III.13
<b>52</b>	<b>Retail trade</b>	<b>-16.4</b>	<b>2.7</b>	<b>6.5</b>	<b>9.9</b>
52.11	Non-spec stores with food, bev. or tab. Predominating	-48.1	8.5	-1.8	20.6
52.12	Other retail sale in non-specialized stores	-24.1	30.9	-0.3	-0.4
52.2	Food, beverages, tobacco in specialized stores	18.8	-22.6	10.6	2.0
52.3	Pharmac. and medic goods, cosmetics and toilet article	7.7	-7.2	11.2	7.7
52.41-43	Clothing, footwear, leather goods	32.4	-13.4	15.2	8.0
52.44-46	Household equipment	-24.6	25.4	3.7	14.7
52.47-48	Books, newspapers, stationery in specialized stores	-18.2	8.0	9.1	4.1
<b>50</b>	<b>Sale maint. and rep of motor vehicles and motoc.</b>	<b>-12.5</b>	<b>9.7</b>	<b>4.8</b>	<b>1.9</b>
50.1-50.4	Sale maint. and rep of motor vehicles and motoc.	-5.8	10.1	-0.8	3.7
50.5	Retail sale of automotiv fuel	-14.5	9.5	6.6	1.3

**Tab. 3 Annual monthly change on retail trade and sale and repair of motor vehicles**

(2005=100) %

NACE	Economic activity	10-13 / 10-12	11-13 / 11-12	12-13 / 12-12
<b>52</b>	<b>Retail trade</b>	<b>-0,6</b>	<b>5,6</b>	<b>-2,6</b>
52.11	Non-spec stores with food, bev. or tab.predominating	-37,3	-31,4	-31,3
52.12	Other retail sale in non-specialized stores	-10,0	-10,7	17,1
52.2	Food, beverages, tobacco in specialized stores	0,8	4,0	5,7
52.3	Pharmac. and medic goods, cosmetics and toilet artic.	16,5	24,9	17,9
52.41-43	Clothing, footwear, leather goods	35,4	52,3	40,9
52.44-46	Household equipment	16,4	34,5	-3,7
52.47-48	Books, newspapers, stationery in specialized stores	7,5	-5,4	-1,2
<b>50</b>	<b>Sale maint. and rep of motor vehicles and motoc.</b>	<b>-3,3</b>	<b>3,2</b>	<b>7,1</b>
50.1-50.4	Sale maint. and rep of motor vehicles and motoc.	0,7	12,7	6,6
50.5	Retail sale of automotiv fuel	-4,4	0,2	7,2

**Tab. 4 Monthly change on retail trade and sale and repair of motor vehicles**

2005=100 %

NVE	Economic activity	10-13 / 9-13	11-13 / 10-13	12-13 / 11-13
<b>52</b>	<b>Retail trade</b>	<b>5,5</b>	<b>1,2</b>	<b>16,7</b>
52.11	Non-spec stores with food, bev. or tab.predominating	17,8	4,2	20,0
52.12	Other retail sale in non-specialized stores	-9,5	1,2	25,7
52.2	Food, beverages, tobacco in specialized stores	-1,0	7,6	15,3
52.3	Pharmac. and medic goods, cosmetics and toilet artic.	3,9	1,4	5,5
52.41-43	Clothing, footwear, leather goods	-6,4	7,0	11,0
52.44-46	Household equipment	2,0	9,3	15,5
52.47-48	Books, newspapers, stationery in specialized stores	20,6	-19,8	30,5
<b>50</b>	<b>Sale maint. and rep of motor vehicles and motoc.</b>	<b>0,9</b>	<b>1,3</b>	<b>15,2</b>
50.1-50.4	Sale maint. and rep of motor vehicles and motoc.	-11,7	12,0	5,4
50.5	Retail sale of automotiv fuel	5,5	-1,9	18,5

**Tab. 5 Monthly value and volume indices on retail trade**

2005=100 %

NACE		Group 52							
Year	2010		2011		2012		2013		
Month	Value	Volume	Value	Volume	Value	Volume	Value	Volume	
1	171,1	160	179,2	163,5	158,3	142,5	180,2	162,9	
2	173,7	161	176	157,6	161,2	144	181	162,8	
3	194,1	180,1	182	163,1	176,5	157,4	199,8	179,2	
4	181,4	168,9	177,4	159,7	171,7	153,6	189,3	168,8	
5	194	180	181,1	164,4	183,3	164,8	195,1	175,1	
6	191,4	180,8	185	169,4	187,2	169,3	193,9	174,9	
7	198,1	187,7	187,5	172,6	193,8	174,9	206,8	186,5	
8	207,4	195,2	206,9	190,3	200,4	180,4	205,5	185,7	
9	200,3	187,4	189,4	173,2	202,5	181,7	200,2	180,2	
10	195,1	182	192,1	175,3	213,5	191,2	213,3	190,1	
11	193,2	180	200,4	182,8	204	182,3	215,2	192,5	
12	228,9	209,5	237	214,6	259,6	230,6	253,7	224,6	

**Tab. 6 Monthly value and volume indices on sale and repair of motor vehicles**

2005=100 %

NACE		Group 52							
Year	2010		2011		2012		2013		
Month	Value	Volume	Value	Volume	Value	Volume	Value	Volume	
1	172,8	159,7	199,1	157,6	250,9	179,9	308,6	217,5	
2	168	154,5	206,9	161,6	230,8	163	275,5	193,3	
3	199,8	181,7	235,6	177,9	278,9	192,1	296,5	209,1	
4	156,9	136,2	249	185,6	290,4	200	314,7	221	
5	169,3	146	236,6	177,7	279	195,4	324	227,4	
6	181,1	155,3	238,5	180,3	286,6	205,4	328	231,4	
7	172,6	147,4	324,2	244,4	329,4	232,9	330,1	244,7	
8	188,1	159,8	334,6	250,8	405,4	281,5	343	241,6	
9	171,9	146,7	321,7	238,8	346,9	237,6	320,1	226	
10	182	155,3	298,3	220,2	341,7	235,8	323,0	228,1	
11	198	168,4	299,7	217,9	323,6	224,1	325,9	231,2	
12	217,8	179,6	303,5	220,9	358,6	248,6	374,7	266,2	

“In the next edition, which coincides with the first quarter of 2014, will be switching from classification by Nomenclature of Economic Activities (NACE Rev 1.1) to classification by the Nomenclature of Economic Activities (NACE Rev. 2), and consequently will update Retail Trade indexes.”

## Methodology

Indices on Retail trade and Sale and Repair of Motor vehicles are calculated based on the results of Quarterly Questionnaire on Retail trade and Sale and Repair of motor vehicles, realized by INSTAT. Weights are calculated base on Retail trade and Sale and Repair of Motor Vehicles survey in 2005, realized by INSTAT.

The groups are calculated based on the %age that each of product or good has taken place on total turnover realized by enterprise. The codification used is CPA (Classification of Products by Activity). The main groups are in accordance with main groups used in Consumer Price Index.

%age annual change - calculates the %age change of the economic indicator of the quarter against the same period of the previous year.

%age quarterly change - calculates the %age change of the economic indicator of the quarter with the previous quarter.

### **Based on the main activity in the survey there are included**

- Retail trade activity, group 52-NACE-Rev 1 (exclude the 52.6 and 52.7)
- Sale and repair of motor vehicles, group 50 NACE Rev 1.

Sample the enterprises with 1 - 4 employed are surveyed by sample survey.

The enterprises with 5 and more employed are surveyed exhaustively.

Data collection the data are collected directly from enterprises. The interviewers collect the data from enterprises. The questionnaire is filled from the interviewers.

### **Definitions**

Indices show the changes on one period to the other of one or more variables.

Turnover is the total amount realized by enterprises during the month from the selling of goods, selling of own products and services excluded VAT.

Number of persons working includes all persons who actually work in the observed unit. There are included, owners and co-owners and family members that helps in the activity and employees in the end of the quarter.

### **Indices**

Volume Index is obtained by eliminating the effect of price by deflating the value index with the retail prices index

Employment index is calculated by, dividing the number of persons employed in the reference period with the number of persons employed in the base period.

### **Nomenclature of economical activity**

50.1	Sale of motor vehicles
50.1	Sale of motor vehicles
50.2	Maintenance and repair of motor vehicles
50.3	Sale of motor vehicle parts and accessories
50.3	Sale of motor vehicle parts and accessories
50.4	Sale, maintenance and repair of motorcycles and related parts and accessories
52.11	Retail sale in non-specialized stores with food, beverages or tobacco predominating
52.12	Other retail sale in non-specialized stores
52.21	Retail sale of fruit and vegetables
52.27	Other retail sale of food, beverages and tobacco in specialized stores
52.22	Retail sale of meat and meat products
52.23	Retail sale of fish, crustaceans and molluscs
52.24	Retail sale of bread, cakes, flour confectionery and sugar confectionery

52.25	Retail sale of alcoholic and other beverages
52.26	Retail sale of tobacco products
52.27	Other retail sale of food, beverages and tobacco in specialised stores
50.5	Retail sale of automotive fuel
52.48	Other retail sale in specialized stores
52.48	Other retail sale in specialized stores
52.45	Retail sale of electrical household appliances and radio and television goods
52.41	Retail sale of textiles
52.46	Retail sale of hardware, paints and glass
52.44	Retail sale of furniture, lighting equipment and household articles n.e.c.
52.48	Other retail sale in specialized stores
52.45	Retail sale of electrical household appliances and radio and television goods
52.44	Retail sale of furniture, lighting equipment and household articles n.e.c.
52.45	Retail sale of electrical household appliances and radio and television goods
52.48	Other retail sale in specialized stores
52.47	Retail sale of books, newspapers and stationery
52.47	Retail sale of books, newspapers and stationery
52.45	Retail sale of electrical household appliances and radio and television goods
52.48	Other retail sale in specialized stores
52.48	Other retail sale in specialized stores
52.42	Retail sale of clothing
52.43	Retail sale of footwear and leather goods
52.31	Dispensing chemists

52.32	Retail sale of medical and orthopedic goods
52.33	Retail sale of cosmetic and toilet articles
52.48	Other retail sale in specialized stores
52.48	Other retail sale in specialized stores
52.48	Other retail sale in specialized stores
52.5	Retail sale of second-hand goods in stores
52.63	Other non-store retail sale
52.62	Retail sale via stalls and markets
52.62	Retail sale via stalls and markets
52.62	Retail sale via stalls and markets
52.61	Retail sale via mail order houses
52.63	Other non-store retail sale
52.63	Other non-store retail sale
50.2	Maintenance and repair of motor vehicles
52.74	Repair n.e.c.
52.72	Repair of electrical household goods
52.72	Repair of electrical household goods
52.71	Repair of boots, shoes and other articles of leather
52.74	Repair n.e.c.
52.73	Repair of watches, clocks and jewellery
52.74	Repair n.e.c.