

Short Term Statistics

Third Quarter 2014

Tirana, 23 December: INSTAT publish "Short term statistics of economical enterprise" data of third quarter 2014 according the Nomenclature of Economical Activities, NACE Rev. 2 ,updated base from 2005 to 2010. The questionnaire covers: *"Industry"* (where are included *"Mining and Quarrying"* and *"Manufacturing"*), *"Electricity, gas, steam"*, *"Treatment and water supply"*, *"Construction"*, and *"Services"* (included the activity of *Trade, Transport and storage, Hotels, Information and communication, Architectural and engineering activities, Travel agency*) (see: Methodological elucidations pg.21).

In the third quarter 2014, the volume turnover index was 127.2% against the base year (2010=100).

The annual change of this index presents an increase 8.7% in the activities covered in the quarterly survey, compared with the third quarter 2013. This change on the same quarter 2013 was decrease 2 %. This increase was mainly indicated by the activities of *"Industry"*, *"Electricity, gas, steam"*, *"Collection and treatment of water supply"*, *"Construction"* and *"Services"*, respectably 11 %, 7.3 %, -2.3 %, 13.3 % and 7.2 %.

In the activity of *"Industry"*, the volume turnover index increase mainly in the *"Mining and quarrying"* by 17.2 %.

The positive change of 7.2% of the volume turnover index in the activity of *"Services"* compared with third quarter 2013 is mainly indicated by the risen of the percentage change of activities: *"Travel agencies"* by 35.5 %; *"Hotels"* by 24.8 %; *"Information and communication"* by 13 %; and *"Trade"* by 9.2 %.

The quarterly change of volume turnover index, in the third quarter 2014, presents an increase by 10.3 % compared with the previous quarter. This increase is mainly indicated by *"Industry"*, *"Electricity, gas, steam"*, *"Collection and treatment of water supply"*, *"Construction"* and *"Services"*, by 5.3 %, -1.7 %, 0.5 %, 7 % and 14.1 %.

In the activity of *"Industry"*, the volume turnover index increase mainly in the *"Manufacturing Industry"* by 7.1 %.

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In this quarter in the activity “Services” compared with the previous quarter, the increase is mainly indicated by: “Transport and storage” 17.3 %, “Travel agencies” by 16.6 %; “Information and communication” by 14.8 % “Trade” by 14.7 %, “Hotels” by 12.6 %.

Fig. 1 Indexes of turnover in volume

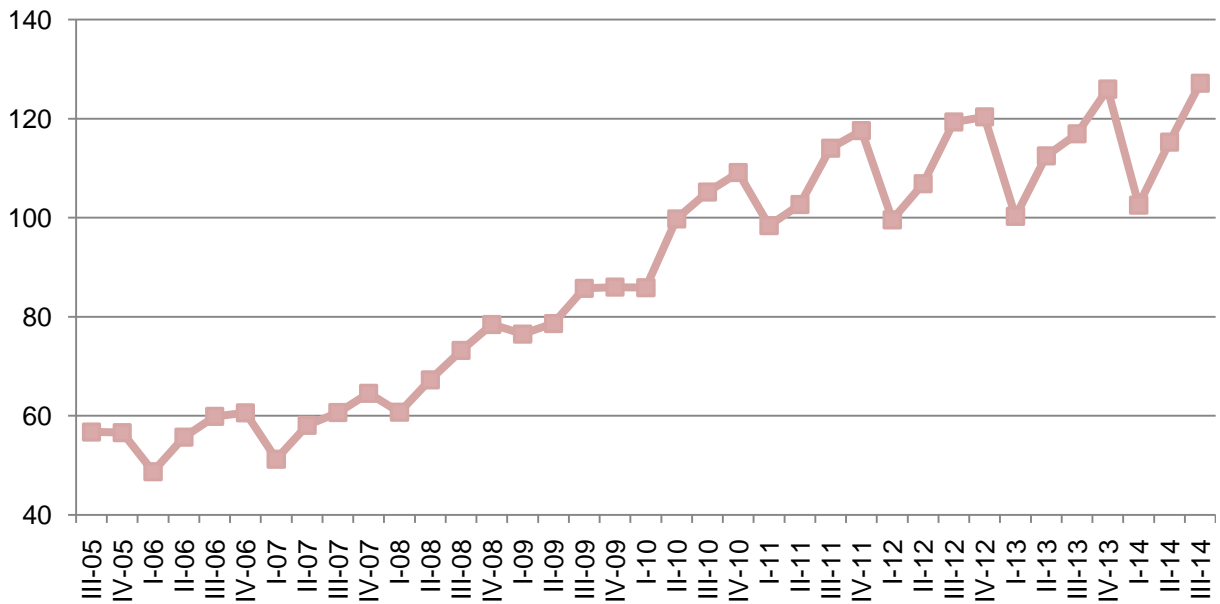
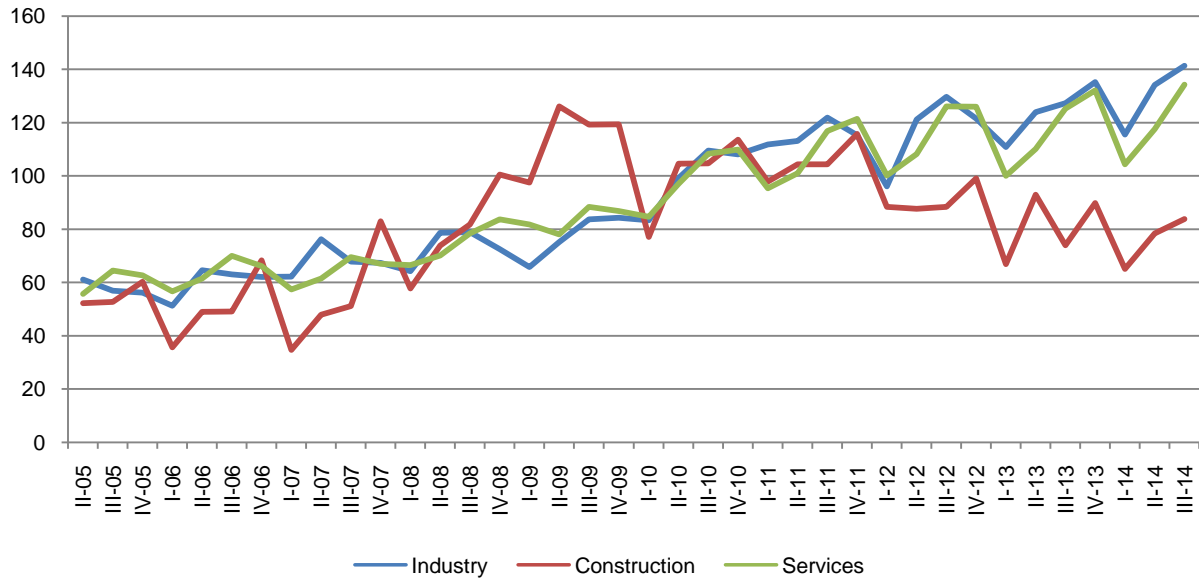


Fig. 2 Indexes of turnover in Industry, Construction and Services



Tab. 1 Annual change of turnover volume index, Total activities

(2010=100)

(%)

Code NACE Rev.2	Description	III - 13 III - 12	IV - 13 IV - 12	I - 14 I - 13	II - 14 II - 13	III - 14 III - 13
Total by economic activities		-2.0	4.7	2.3	2.5	8.7
B+C	Industry	-1.9	11.3	4.2	8.3	11.0
B	Mining and quarrying	33.5	68.2	20.5	20.4	17.2
C	Manufacturing Industry	-9.7	-1.5	0.2	5.4	9.2
D	Electricity, gas, steam	14.8	14.0	-3.2	-9.7	7.3
E	Collection and treatment of water supply	38.2	40.0	-2.6	9.8	-2.3
F	Construction	-16.3	-9.3	-2.7	-15.6	13.3
G - N	Services	-0.7	4.8	4.3	6.8	7.2
G	Trade	-1.0	5.8	5.5	7.0	9.2
H (49-53)	Transport and storage	18.9	-22.7	-36.2	-27.4	-31.1
I (551)	Hotels	-14.3	-22.0	-5.8	19.7	24.8
J (58-62)	Information and communication	-15.9	4.5	9.9	20.2	13.0
M (71)	Architectural and engineering activities	70.0	59.8	57.7	47.6	2.0
N (79)	Travel agency	3.3	41.4	30.6	37.0	35.5

Tab. 2 Quarterly change of turnover volume index, Total activities

(2010=100)

(%)

Code NACE Rev.2	Description	III - 13	IV - 13	I - 14	II - 14	III - 14
		II - 13	III - 13	IV - 13	I - 14	II - 14
	Total by economic activities	4.0	7.7	-18.6	12.4	10.3
B+C	Industry	2.7	6.2	-14.6	16.2	5.3
B	<i>Mining and quarrying</i>	1.0	22.9	-16.8	16.7	-1.7
C	<i>Manufacturing Industry</i>	3.3	1.0	-12.9	16.1	7.1
D	Electricity, gas, steam	-17.3	10.2	13.1	-12.4	-1.7
E	Collection and treatment of water supply	12.9	1.5	-11.7	8.5	0.5
F	Construction	-20.4	21.4	-27.6	20.5	7.0
G - N	Services	13.8	5.4	-21.0	12.7	14.1
G	<i>Trade</i>	12.4	6.1	-21.2	13.8	14.7
H (49-53)	<i>Transport and storage</i>	23.6	-40.2	-21.8	25.5	17.3
I (551)	<i>Hotels</i>	8.0	-7.2	-17.5	44.7	12.6
J (58-62)	<i>Information and communication</i>	22.2	34.1	-25.8	-1.1	14.8
M (71)	<i>Architectural and engineering activities</i>	10.2	6.4	21.0	4.0	-23.8
N (79)	<i>Travel agency</i>	17.8	14.2	-14.9	19.7	16.6

Industry, Electricity and Water

The volume turnover in the third quarter 2014 increased by 11 % in “Industry” (where are included “Mining and Quarrying” and “Manufacturing”) compared with the third quarter 2013. In the growth of “Industry” the main impact is given by “Mining and quarrying Industry” with 17.2 %.

Referred the same comparable period in the section “Electricity, gas, steam” the volume turnover increased by 7.3 % while in the section “Treatment and water supply” this indicator decreased by 2.3 %.

Quarterly change of the volume turnover presents an increase by 5.3 % in “Industry” compared with the second quarter 2014. The main impact is given by “Manufacturing industry” with 7.1 %.

The volume turnover indicator increased by 0.5 % in “Treatment and water supply” while decreased by 1.7 % in “Electricity, gas, steam”.

The industrial production volume in the third quarter 2014 presents an increase by 12 % in the activities covered by “Industry” sector compared with the same quarter of previous year. The activity “Manufacturing Industry” increased with 11.6 %.

While the production volume of “Treatment and water supply” and “Electricity, gas, steam” decreased by 10.5 % and 5.3 % referred the same comparable period.

The industrial production volume in the third quarter 2014 presents an increase by 9.9 % in the activities covered by “Industry” compared with the previous quarter. The main impact was given by activity “Mining and quarrying” with 13.7 %.

The industrial production volume during the third quarter 2014 is increased in “Treatment and water supply” by 22.4 %, where the production volume of “Electricity” decreased by 44.0 %, compared with the second quarter 2014.

The number of employees in “Industry” sector (where are included “Mining and Quarrying” and “Manufacturing”) increased by 20.8 % from third quarter 2013 to third quarter 2014, mainly has impact the increase of this indicator in “Manufacturing industry” by 22.3 %.

Activities as “Electricity, gas, steam” and “Treatment and water supply”, this indicator indicate an increase, respectable by 6.4 % and 2.4 %.

The number of employees in “Industry” sector increased by 0.8 %, compared with the previous quarter where the “Mining and quarrying” has the main impact by 11.8 %.

The number of employees in “Electricity, gas, steam” decreased by 1.1 % and in section “Treatment and water supply” this indicator presents a decrease by 0.2 %.

“Wages” level indicate an increase by 20.4 % in “Industry”, compared with the same quarter of the previous year, mainly indicated from “Mining and quarrying” 23.1 %.

In “Electricity, gas, steam” and “Treatment and water supply”, for the same comparable period, wages increased by 13.1 % and 11.8 %.

“Wages” increased in “Industry” by 5.8 % compared with the second quarter 2014, mainly this increase is from “Mining and quarrying” by 23.8 %.

In “Electricity, gas, steam” and “Treatment and water supply”, wages decreased respectable by 2.9 % and 5.6 % compared with the previous quarter.

Fig. 3 Indexes of turnover volume and production in Mining and quarrying and Manufacturing Industry

(2010=100)

(%)

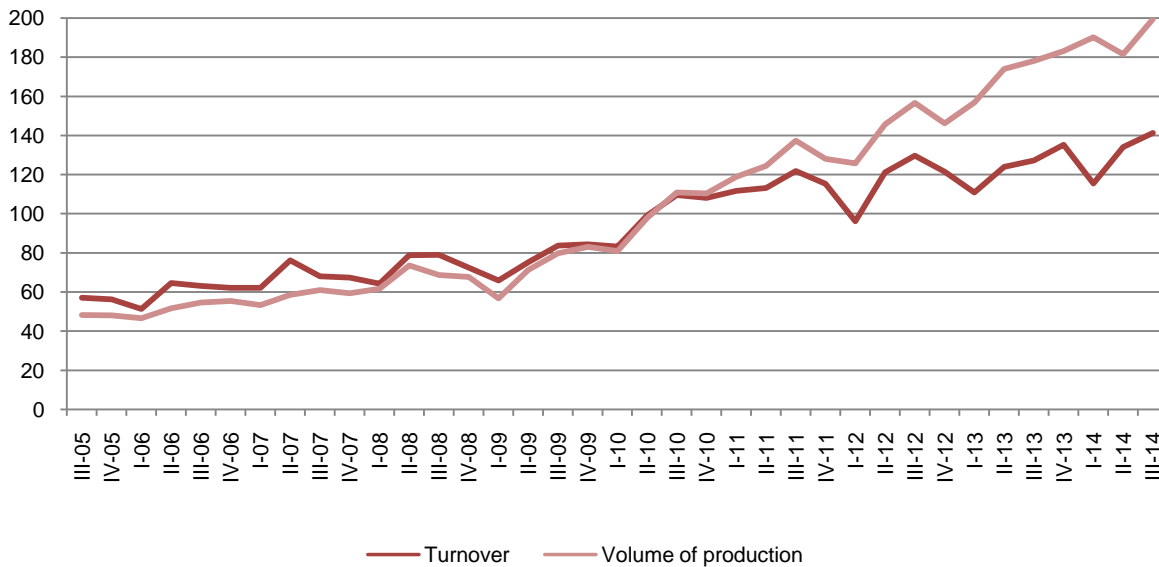


Fig. 4 Indexes of turnover volume in Mining and Quarrying; Manufacturing; Electricity, gas and steam; Water supply

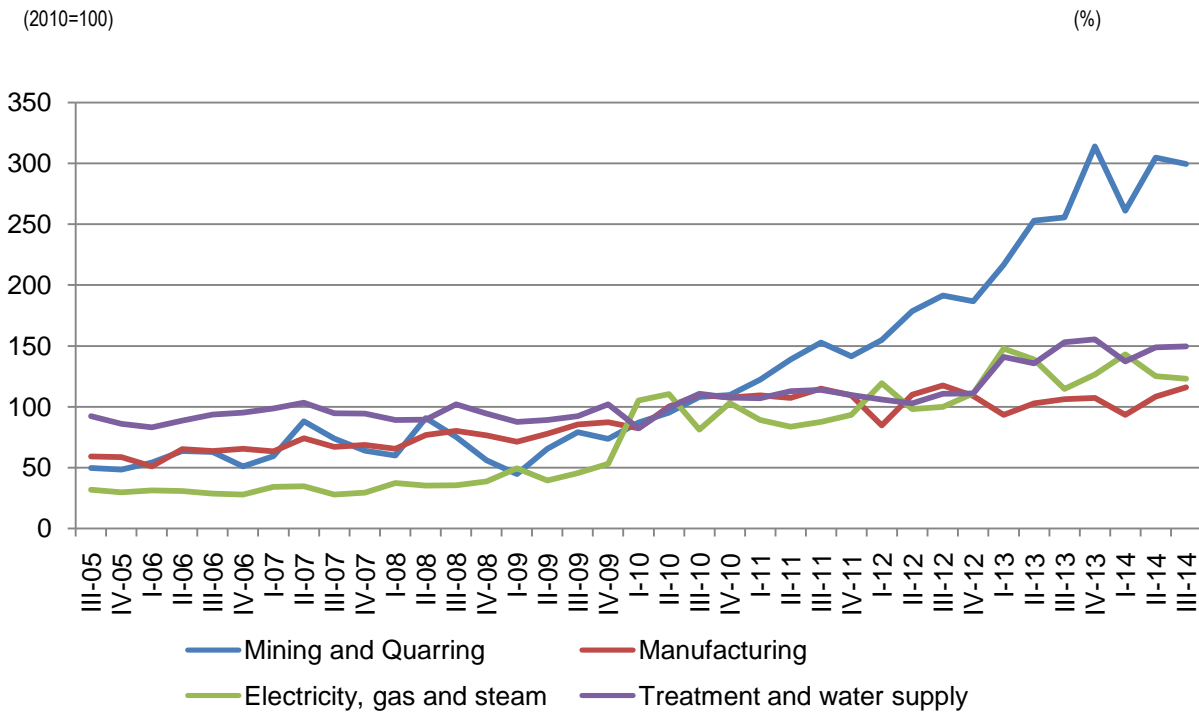
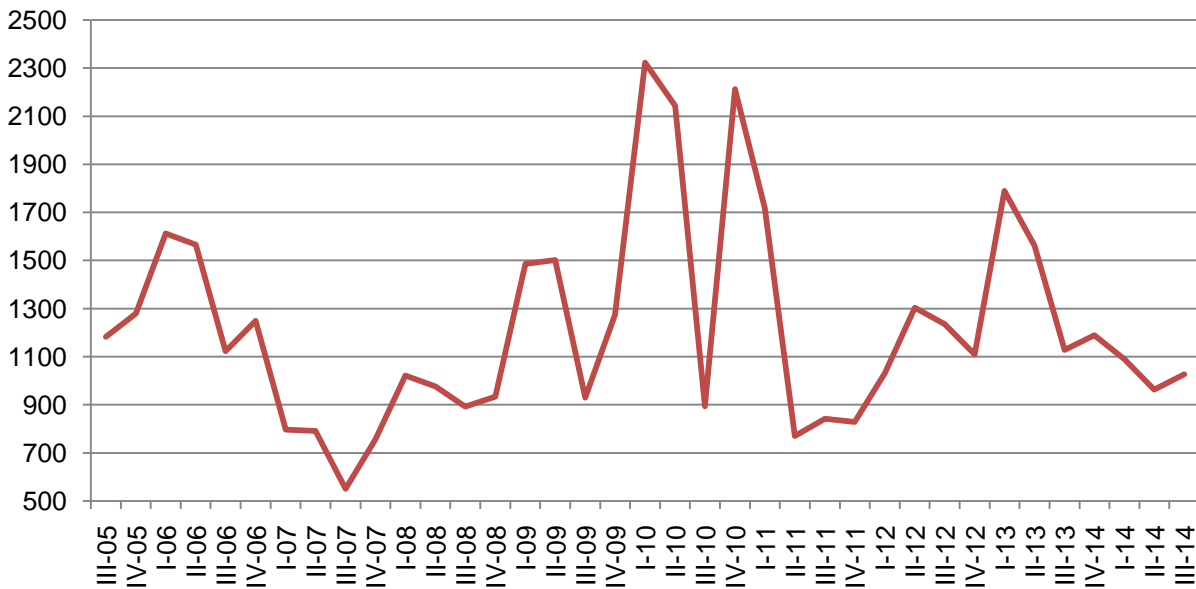


Fig. 5 Production of Electricity (000/kw-hours)



Tab. 3 Annual change of the turnover volume index in Industry, Electricity and Water

(2010=100)

(%)

Section	NACE Rev.2	Economic activity	III - 13	IV - 13	I - 14	II - 14	III - 14
			III - 12	IV - 12	I - 13	II - 13	III - 13
B-C	05-33	Industry	-1.9	11.3	4.2	8.3	11.0
B	05-09	<i>Mining and quarrying</i>	33.5	68.2	20.5	20.4	17.2
C	10-33	<i>Manufacturing Industry</i>	-9.7	-1.5	0.2	5.4	9.2
D	35	Electricity, gas, steam	14.8	14.0	-3.2	-9.7	7.3
E	36-39	Collection and treatment of water supply	38.2	40.0	-2.6	9.8	-2.3

Tab. 4 Quarterly change of the turnover volume index in Industry, Electricity and Water

(2010=100)

(%)

Section	NACE Rev.2	Economic activity	III - 13	IV - 13	I - 14	II - 14	III - 14
			II - 13	III - 13	IV - 13	I - 14	II - 14
B-C	05-33	Industry	2.7	6.2	-14.6	16.2	5.3
B	05-09	<i>Mining and quarrying</i>	1.0	22.9	-16.8	16.7	-1.7
C	10-33	<i>Manufacturing Industry</i>	3.3	1.0	-12.9	16.1	7.1
D	35	Electricity, gas, steam	-17.3	10.2	13.1	-12.4	-1.7
E	36-39	Collection and treatment of water supply	12.9	1.5	-11.7	8.5	0.5

Tab. 5 Annual change of the industrial production index Industry, Electricity and Water

(2010=100)

(%)

Section	NACE Rev.2	Economic activity	III - 13	IV - 13	I - 14	II - 14	III - 14
			III - 12	IV - 12	I - 13	II - 13	III - 13
B-C	05-33	Industry	13.7	25.3	21.3	4.3	12.0
B	05-09	<i>Mining and quarrying</i>	34.4	56.9	20.4	0.9	11.6
C	10-33	<i>Manufacturing Industry</i>	-2.7	-0.6	20.0	6.1	11.6
D	35	Electricity, gas, steam	35.0	87.8	-18.0	-38.0	-5.3
E	36-39	Collection and treatment of water supply	28.6	-8.9	-7.9	-0.4	-10.5

Tab. 6 Quarterly change of the industrial production index Industry, Electricity and Water

(2010=100)

(%)

Section	NACE Rev.2	Economic activity	III - 13	IV - 13	I - 14	II - 14	III - 14
			II - 13	III - 13	IV - 13	I - 14	II - 14
B-C	05-33	Industry	2.4	2.8	3.9	-4.6	9.9
B	05-09	<i>Mining and quarrying</i>	2.8	12.9	-8.8	-4.6	13.7
C	10-33	<i>Manufacturing Industry</i>	1.9	-8.5	19.2	-4.5	7.2
D	35	Electricity, gas, steam	-63.4	35.7	14.7	8.7	-44.0
E	36-39	Collection and treatment of water supply	36.2	-25.7	-11.0	10.5	22.4

Tab. 7 Annual change of the number of employees index in Industry, Electricity and Water

(2010=100)

(%)

Section	NACE Rev.2	Economic activity	III - 13	IV - 13	I - 14	II - 14	III - 14
			III - 13	IV - 13	I - 13	II - 14	III - 13
B-C	05-33	Industry	9.9	10.3	15.7	21.0	20.8
B	05-09	<i>Mining and quarrying</i>	22.9	18.4	4.0	-0.3	12.8
C	10-33	<i>Manufacturing Industry</i>	7.7	8.9	17.5	24.8	22.3
D	35	Electricity, gas, steam	8.2	12.0	10.6	8.8	6.4
E	36-39	Collection and treatment of water supply	11.2	14.8	3.2	6.1	2.4

Tab. 8 Quarterly change of the number of employees index in Industry, Electricity and Water

(2010=100)

(%)

Section	NACE Rev.2	Economic activity	III - 13	IV - 13	I - 14	II - 14	III - 14
			II - 13	III - 13	IV - 13	I - 14	II - 14
B-C	05-33	Industry	0.9	3.0	13.3	2.7	0.8
B	05-09	<i>Mining and quarrying</i>	-1.3	-2.3	3.8	-0.4	11.8
C	10-33	<i>Manufacturing Industry</i>	1.3	4.0	14.7	3.2	-0.7
D	35	Electricity, gas, steam	1.1	-0.9	7.9	0.6	-1.1
E	36-39	Collection and treatment of water supply	3.4	1.0	0.6	1.0	-0.2

Tab. 9 Annual change of the wage index in Industry, Electricity and Water

(2010=100)

(%)

Section	NACE Rev.2	Economic activity	III - 13	IV - 13	I - 14	II - 14	III - 14
			III - 12	IV - 12	I - 13	II - 13	III - 13
B-C	05-33	Industry	25.0	21.7	13.5	18.5	20.4
B	05-09	<i>Mining and quarrying</i>	54.2	41.3	-0.1	6.3	23.1
C	10-33	<i>Manufacturing Industry</i>	12.2	13.1	18.7	23.9	19.8
D	35	Electricity, gas, steam	27.8	14.5	23.8	24.3	13.1
E	36-39	Collection and treatment of water supply	10.4	33.0	-2.5	8.7	11.8

Tab. 10 Quarterly change of the wage index in Industry, Electricity and Water

(2010=100)

(%)

Section	NACE Rev.2	Economic activity	III - 13	IV - 13	I - 14	II - 14	III - 14
			II - 13	III - 13	IV - 13	I - 14	II - 14
B-C	05-33	Industry	4.2	1.4	6.0	5.9	5.8
B	05-09	<i>Mining and quarrying</i>	6.8	-4.2	-6.8	11.4	23.8
C	10-33	<i>Manufacturing Industry</i>	2.6	4.8	10.9	3.9	-0.8
D	35	Electricity, gas, steam	6.7	1.6	8.1	6.1	-2.9
E	36-39	Collection and treatment of water supply	-8.2	16.5	-7.0	9.3	-5.6

Construction

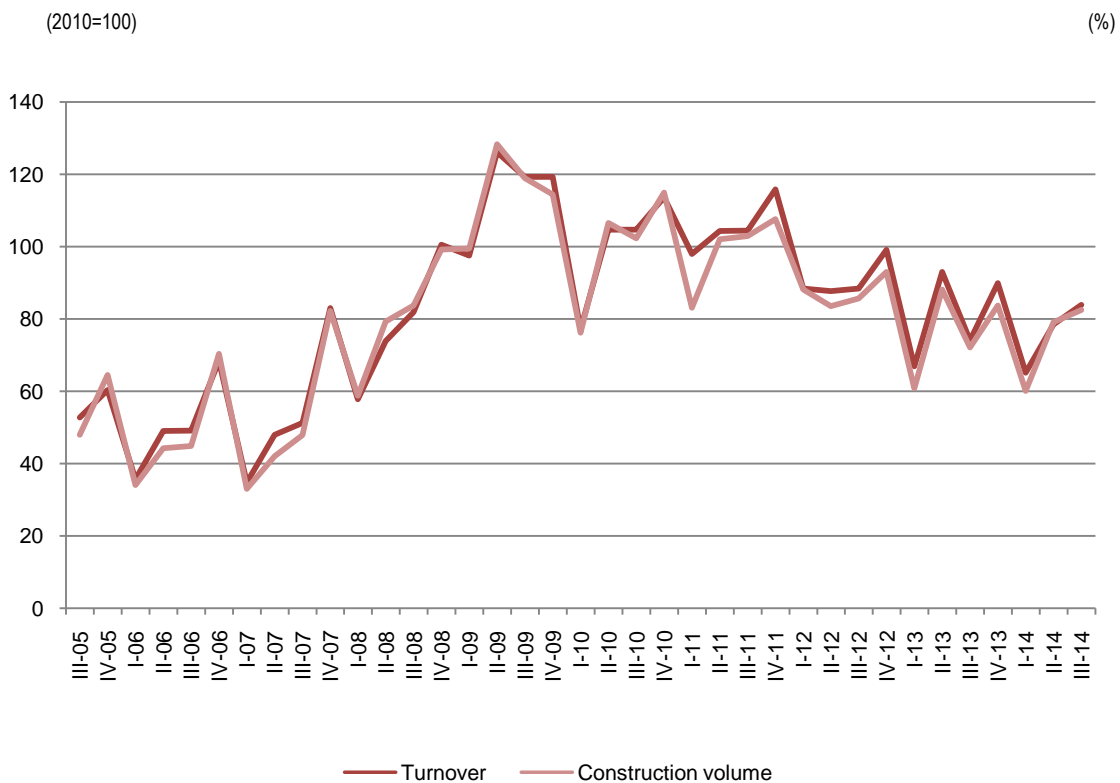
Turnover volume index, in the Construction activity, in the third quarter 2014 increased by 13.3 % compared with the third quarter 2013, Construction volume index increased by 14.4 %.

The number of employees in “Construction” activity in the third quarter 2014 increased by 19.8 % compared with the third quarter 2013 and the wages increased by 2.4 % during the same period.

In the third quarter 2014, turnover volume index increased by 7 % compared with the second quarter 2014 and the construction volume index increased by 4.3 % during the same period.

The number of employees in “Construction” activity in the third quarter 2014 increased by 4 % compared with the second quarter 2014 and the wages increased by 1 % during the same period.

Fig. 6 Turnover volume and Construction volume indexes



Tab. 11 Annual changes of the construction indicators index

(2010=100) (%)

NACE Rev.2	Indicators	III - 13	IV - 13	I - 14	II - 14	III - 14
		III - 12	IV - 12	I - 13	II - 13	III - 13
41-43	Turnover volume	-16.3	-9.3	-2.7	-15.6	13.3
	Construction volume	-15.8	-10.1	-1.2	-10.3	14.4
	Number of employees	-5.8	2.0	8.3	15.6	19.8
	Wages	15.4	20.5	0.8	10.8	2.4

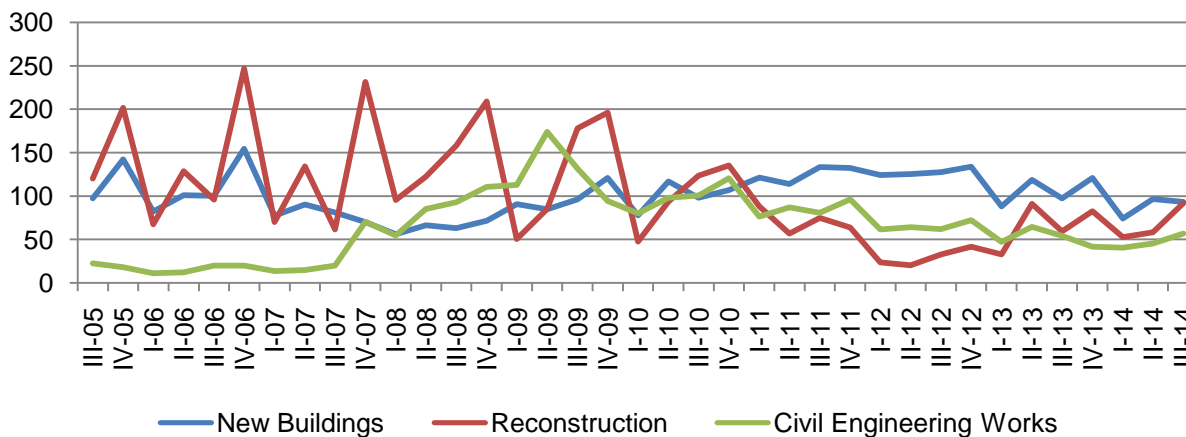
Tab. 12 Quarterly changes of the construction indicators index

(2010=100) (%)

NACE Rev.2	Indicators	III - 13	IV - 13	I - 14	II - 14	III - 14
		II - 13	III - 13	IV - 13	I - 14	II - 14
41-43	Turnover volume	-20.4	21.4	-27.6	20.5	7.0
	Construction volume	-18.2	16.0	-28.2	31.7	4.3
	Number of employees	0.4	0.2	14.3	0.5	4.0
	Wages	9.2	-4.3	4.2	1.7	1.0

Fig. 7 Construction volume indexes of New Buildings. Reconstruction and Civil Engineering Works

(2010=100) (%)



Services

In the third quarter 2014, the volume turnover index in activity of "Services" increased by 7.2 % compared with the third quarter 2013. This increase is mainly indicated from: the activity of the "Travel agencies" by 35.5 %, "Hotels" by 24.8 % and "Information and communication" by 13 %. While the activity of "Transport and storage" where is also included the "Post" activity, the volume turnover index in the third quarter 2014 presents a decrease by 31.1 % compared with the third quarter 2013.

In the third quarter 2014, the volume turnover index in activity of "Services" increased by 14.1 % compared with the previous quarter. This increase is mainly indicated from: "Transport and storage" by 17.3 %, "Travel agencies" by 16.6 %, "Wholesale" by 16.2 %. In activity "Architectural and engineering activities" decreased 23.8 %.

In the third quarter 2014, the number of employees index in the "Services" activity increased by 14.6 % compared with the same period of previous year. Main impact is from "Hotels" by 27.4 %, "Architectural and engineering activities" by 21.6 %, "Wholesale" by 17.6 %. The activity "Transport and storage" decreased 2.9 %.

In the third quarter 2014, the number of employees index in the "Services" activity decreased by 2.5 % compared with the second quarter 2014. Main impact is from "Wholesale, retail sale and repair of motor vehicles" by 11.8 %, "Architectural and engineering activities" by 10 %. Employees index for "Hotels" increased 14.7 %.

In the "Services" activity in third quarter 2014, the wage index increased with 7 % compared with the same period of previous year. Main impact is from "Hotels" by 25 %, "Information and communication" by 23.7 %, "Wholesale" by 17.9 %.

In the third quarter 2014 in the "Services" activity, the wage index represents a decrease by 6.4 % compared with the second quarter 2014. Main impact is from "Wholesale, retail sale and repair of motor vehicles" by 8.1 %, "Information and communication" by 6.4 %.

In activities as "Hotels" and "Travel agencies" this indicator is increased with 11.5 % and 2 %.

Wholesale and retail sale and repair of motor vehicles and Wholesale

In the third quarter 2014, in activity "Wholesale and retail sale and repair of motor vehicles" and "Wholesale" the volume turnover index increased respectively by 7.3 % and 8 % compared with the third quarter 2013.

Quarterly change, in the activity "Wholesale and retail sale and repair of motor vehicles", the volume turnover index presents an increase by 7.7 % and 16.3 % in the activity of "Wholesale" compared with the second quarter 2014.

In the third quarter 2014, in activity "Wholesale", the annual change of index of the number of employees increased by 17.6 % compared with the third quarter 2013.

Compared with the second quarter 2014, this indicator presents an increase by 4.1 %.

In the activity "Wholesale" in the third quarter 2014, the wage index increased by 17.9 % compared with the same period of previous year, while "Wholesale and retail sale and repair of motor vehicles" decreased by 2.7 %.

In quarterly change wages in "Wholesale" activity increased by 0.6 % compared with the second quarter 2014, while "Wholesale and retail sale and repair of motor vehicles" decreased by 8.1 %.

Transport and Storage (included the "Post" activity)

In the activity "Transport and Storage", included "Post" activity, the volume turnover index decreased by 31.1 % in the third quarter 2014 compared with the third quarter 2013, as the result of the negative impact of air transport. The quarterly change of volume turnover index in The "Post" activity in increased by 8.4 %.

Quarterly change of the volume turnover index, in activity of the "Transport and Storage", included "Post" activity increased by 17.3 %. In the postal activity quarterly change presents a decreased with 0.5 % of the volume turnover index compared with second quarter 2014.

In the third quarter 2014, in activity "Transport and Storage" included "Post" activity; the annual change of number of employees index presents a decrease by 2.9 % compared with the third quarter 2013.

The number of employees index in activity "Transport and Storage" included "Post" activity presents an increase by 1.3 %.

The annual change of wage index presents a decrease by 17 %.

The quarterly change of wage index is decreased 5.3 % in “Transport and Storage”.

Hotels

In section “Hotels” activity, the volume turnover index increased by 24.8 % in the third quarter 2014 compared with the third quarter 2013.

The quarterly change of the volume turnover index represents a significant increase by 12.6 % in “Hotels” activity compared with the second quarter 2014.

In the third quarter 2014, in “Hotels” activity, annual change of the number of employees index represent an increase by 27.4 %. Quarterly change of the number of employees index represent an increase by 14.7 %

In the third quarter 2014, in “Hotels” activity, the wage index represents an increase by 25 % compared with the third quarter 2013 and the wage index represents an increase by 11.5 % compared with the second quarter 2014.

Information and Communication

In the “Information and communication” activity, the volume turnover index, increased by 13 % in the third quarter 2014 compared with third quarter 2013.

The quarterly change of the volume turnover index in “Information and communication” activity represents an increase by 14.8 % compared with the previous quarter.

In the third quarter 2014, in “Information and communication” activity, annual change of the number of employees index represent an increase by 18.3 %.

In the third quarter 2014, in “Information and communication” activity quarterly change of the number of employees index represent and a decreased by 0.3 %.

In the third quarter 2014, in the “Information and communication” activity, annual change of the wage index is 23.7 % compared with the third quarter 2013 % and the wage index represents a decrease by 6.4 % compared with the second quarter 2014.

Architectural and Engineering activities

In the section “Architectural and engineering” activity, the volume turnover index increased 2 %.

The quarterly change of the volume turnover index represents a decrease by 23.8 % compared with the previous quarter.

In the third quarter 2014, in “Architectural and Engineering” activity, annual change of the number of employees index increased by 21.6 % and quarterly change of the number of employees index decreased by 10 %.

Annual change of the wage index represent an increase by 13.7 % compared with the third quarter 2013.

In the enterprises of this activity, the wage index increased by 0.2%.

Travel agencies

In the section “Travel agencies” activity, the volume turnover index increased by 35.5 % in the third quarter 2014 compared with third quarter 2013.

The quarterly change of the volume turnover index represents an increase by 16.6 % compared with the previous quarter.

In the third quarter 2014, in “Travel agencies” activity, annual change of the number of employees index represents a decreased by 1.5 % compared with the third quarter 2013. The number of employees index represents an increased by 2% compared with previous quarter.

The wage index represents a decrease by 10 % compared with the third quarter 2013 and an increase by 2 % compared with previous quarter.

Tab. 13 Annual change of the turnover volume index in Services

(2010=100)

(%)

Code NACE Rev.2	Economic activity description	III - 13 III - 12	IV - 13 IV - 12	I - 14 I - 13	II - 14 II - 13	III - 14 III - 13
G-N	Services	-0.7	4.8	4.3	6.8	7.2
G(45)	<i>Wholesale and retail sale of motorvehicles and repair of motorvehicles</i>	1.1	-3.1	-2.2	0.2	7.3
G(46)	<i>Wholesale trade</i>	-0.8	7.2	5.3	6.5	8.0
H(49-53)	<i>Transport and storage</i>	18.9	-22.7	-36.2	-27.4	-31.1
I(5500)	<i>Hotels</i>	-14.3	-22.0	-5.8	19.7	24.8
J(58, 61, 62)	<i>Information and communication</i>	-15.9	4.5	9.9	20.2	13.0
M(71)	<i>Architectural and engineering activities</i>	70.0	59.8	57.7	47.6	2.0
N(79)	<i>Travel agency</i>	3.3	41.4	30.6	37.0	35.5

Tab. 14 Quarterly change of the turnover volume index in Services

(2010=100)

(%)

Code NACE Rev.2	Economic activity description	III - 13 II - 13	IV - 13 III - 13	I - 14 IV - 13	II - 14 I - 14	III - 14 II - 14
G-N	Services	13.8	5.4	-21.0	12.7	14.1
G(45)	<i>Wholesale and retail sale of motorvehicles and repair of motorvehicles</i>	0.6	-2.5	-3.1	5.3	7.7
G(46)	<i>Wholesale trade</i>	14.6	6.5	-24.4	15.5	16.3
H(49-53)	<i>Transport and storage</i>	23.6	-40.2	-21.8	25.5	17.3
I(5500)	<i>Hotels</i>	8.0	-7.2	-17.5	44.7	12.6
J(58, 61, 62)	<i>Information and communication</i>	22.2	34.1	-25.8	-1.1	14.8
M(71)	<i>Architectural and engineering activities</i>	10.2	6.4	21.0	4.0	-23.8
N(79)	<i>Travel agency</i>	17.8	14.2	-14.9	19.7	16.6

Fig. 8 Index of number of employees and wages in Services



Tab. 15 Annual change of the employees number index in Services

(2010=100) (%)

NACE Rev.2	Economic activity description	III - 13	IV - 13	I - 14	II - 14	III - 14
		III - 12	IV - 12	I - 13	II - 13	III - 13
G-N	Services	5.5	8.2	6.8	16.3	14.6
G(45)	Wholesale and retail sale of motorvehicles and repair of motorvehicles	4.6	6.1	9.8	17.4	3.9
G(46)	Wholesale trade	10.7	11.6	9.5	12.8	17.6
H(49-53)	Transport and storage	2.1	-4.4	-4.7	-4.4	-2.9
I(5500)	Hotels	0.4	4.5	8.9	23.3	27.4
J(58. 61. 62)	Information and communication	-26.5	-19.8	-13.5	11.4	18.3
M(71)	Architectural and engineering activities	49.7	82.1	22.7	37.7	21.6
N(79)	Travel agency	18.4	30.3	0.7	2.7	-1.5

Tab. 16 Quarterly change of the employees number index in Services

(2010=100)

(%)

Code	Economic activity description	III - 13	IV - 13	I - 14	II - 14	III - 14
NACE Rev.2		II - 13	III - 13	IV - 13	I - 14	II - 14
G-N	Services	-1.0	2.5	8.7	5.5	-2.5
G(45)	Wholesale and retail sale of motorvehicles and repair of motorvehicles	-0.3	0.9	6.2	9.9	-11.8
G(46)	Wholesale trade	-0.2	2.4	9.1	1.2	4.1
H(49-53)	Transport and storage	-0.3	-7.1	3.2	0.1	1.3
I(5500)	Hotels	11.1	-9.9	14.9	7.3	14.7
J(58, 61, 62)	Information and communication	-6.1	9.7	4.7	3.3	-0.3
M(71)	Architectural and engineering activities	2.0	27.9	0.4	5.1	-10.0
N(79)	Travel agency	6.3	-1.7	1.9	-3.5	2.0

Tab. 17 Annual change of the wage index in Services

(2010=100)

(%)

Code	Economic activity description	III - 13	IV - 13	I - 14	II - 14	III - 14
NACE Rev.2		III - 12	IV - 12	I - 13	II - 13	III - 13
G-N	Services	7.9	10.7	4.1	11.6	7.0
G(45)	Wholesale and retail sale of motorvehicles and repair of motorvehicles	7.6	13.5	5.3	7.9	-2.7
G(46)	Wholesale trade	15.6	14.6	4.0	14.8	17.9
H(49-53)	Transport and storage	14.4	-11.6	-14.8	-6.5	-17
I(5500)	Hotels	8.4	10.7	9.1	22.5	25.0
J(58, 61, 62)	Information and communication	-21.5	0.5	12.1	17.9	23.7
M(71)	Architectural and engineering activities	33.1	71.1	6.8	14.7	13.7
N(79)	Travel agency	39.2	53.4	-11.3	-10.1	-10.0

Tab. 18 Quarterly change of the wage index in Services

(2010=100)

(%)

Code NACE Rev.2	Economic activity description	III - 13	IV -13	I - 14	II - 14	III - 14
		II - 13	III - 13	IV - 13	I - 14	II - 14
G-N	Services	-2.4	4.3	6.7	2.6	-6.4
G(45)	<i>Wholesale and retail sale of motorvehicles and repair of motorvehicles</i>	1.8	3.7	-3.7	6.1	-8.1
G(46)	<i>Wholesale trade</i>	-2.0	0.7	10.4	5.5	0.6
H(49-53)	<i>Transport and storage</i>	6.7	-18.4	2.8	4.4	-5.3
I(5500)	<i>Hotels</i>	9.2	-7.6	10.7	9.7	11.5
J(58. 61. 62)	<i>Information and communication</i>	-10.8	28.6	9.8	-6.4	-6.4
M(71)	<i>Architectural and engineering activities</i>	1.0	30.7	-8.3	-5.3	0.2
N(79)	<i>Travel agency</i>	1.9	3.5	-14.5	-0.2	2.0

Methodological elucidations

General information

INSTAT, in the wake of its efforts to standardizing and approaching the Albanian statistics to the Eurostat and the standards of EU statistics, publicise the economical indicators such as The volume turnover, Production volume, The number of employees and Wages for these activities: Industry (where are included Mining and Quarrying and Manufacturing); Electricity, gas, steam; Treatment and water supply; Construction and Services (where is included the Trade; Transport and storage; Hotels; Information and communication; Architectural and engineering activities, Travel agency)

In the Trade, the survey covers the activity of the Retail Trade and Wholesale, and the Total sale of motorvehicles and repair of motorvehicles. The indicators of Retail Trade are publicised separately from this publication. For further information, please continue the link as follows:

<http://www.instat.gov.al/en/themes.aspx>

The methodological changes are refereed to:

- The application of the revised nomenclature of economic activities, NACE Rev. 2;
- The re-basing process, i.e. the weights within the structure of economy is updated with the base year from 2005 to 2010;
- The re-referencing process, i.e. the periods of reference are updated from 2005=100 to 2010=100.

The application of the Nomenclature of economic activities NACE Rev. 2 is based on the legal act approved through the Decree of the Council of Ministers N° 320, date 20. 05. 2014.

For more information, see http://www.instat.gov.al/media/248316/njoftim_per_media_-_ndryshimi_i_nomenklatur_s_s_veprimtarive_ekonomike_rev_2.pdf

The revised classification differs considerably from the existing classification in terms of structure, classification and methodological treatment of certain activities.

The process of passing of statistical units from NACE Rev. 1.1 to NACE Rev. 2 is performed through the construction of a converted matrix, based on the statistical information obtained from the Structural Business Survey of Enterprises 2010. Referring to the mentioned matrix, in general the activities pass from one classification to other one by one, for the other activities where the changes that the new classification brought into the sectors covered by short term statistics survey are the following:

- a. By old classification (NACE rev.1.1) the "Publication" activities (division 22) correspond to the new classification with new division 58, "Information and communication" section.

- b. Division 45, which correspond in the NACE Rev.1.1 with “Construction” activity, in the new NACE is split up in three activities, respectable: division 41 – “Construction of dwellings”, division 42 – “Civil engineering work”, division 43 – “Other specialized construction work” . Also part of this section is also group of activities related to “Real estate activities” which correspond with NACE rev.1.1 with group 70.1.
- c. The postal and courier activities, respectively in the classes 64.11 and 64.12 in NACE rev.1.1 passed to the “Transport and storage activities” division 53, in the NACE rev.2, “Post and courier activities”.
- d. Another novelty of the new classification is the pass of the “Collection and Treatment of waste” in the domain of the STST survey, which correspond partially with division 90 in the NACE rev.1.1, to the division 38 “Collection, treatment and management of waste” in NACE rev.2. Also here passed the “Recycle” activities” group 38.3, which correspond with NACE rev.1.1 with division 37, “recycle activities”.
- e. In the group 71.0, “Architectural and engineering activities” which correspond with NACE rev.2 with “Architectural and engineering, testing and technical analyses activities” description also are passed to the activities of testing and analyses, which correspond with group 74.3-74.8, “ Testing and technical analyses activities”.

The main indicator of the Turnover is used for the re-evaluation of the passing of the economic activities from the old to the new classification. The main methods used for the evaluation are two:

1. Micro approach method
2. Macro approach method

The first method was used in the first three years of the reclassification of the activities of the units on the individual level in the Statistical Business Register, 2010-2012.

The second method was used for the re-evaluation of the data in time series back for the period 2005-2010.

In order to reflect the changes that have taken place within the structure of economy, from the publication of the first quarter 2014 on, the base year of the Short term statistics is updated from 2005 to 2010.

The process of passing from the old to the new base consists of two steps: re-weighting, i.e. the weights used for the calculation of the indexes are updated from the base year 2005 to the base year 2010; and re-referencing, i.e., the periods of reference are updated from 2005=100 to 2010=100. In the Short term statistics the two steps are used simultaneously. The data series are equivalent to each other; the growth rates are the same, and a series is convertible to the other.

Information on the observation

Purpose – The short term statistics shows the trend of economic development of a country in quarterly periods, by which the policy makers can develop a short term plan for the further development of the country. By this publication the development of the main indicators such as industrial production, turnover, number of employees and wages, in time series are describe.

Coverage- based on main economic activity the main activities covered in the STS survey is as following:

- Industry - composed by Mining and quarrying and Manufacturing industry (05-33)
- Electricity, gas, and steam (35)
- Water supply; sewerage, waste management and remediation activities (36)
- Construction (41, 42, 43)

As the result of applied of the new classification, NACE Rev. 2, the activities that are included in the sector of Services with relevant codes are structured as follow:

- Total sale and repair of motor vehicles (45) and Wholesale, excluding the Total sale and repair of motor vehicles (46)
- Transportation and Storage (is included and the Postal and courier activities) (49-53)
- Accommodation and Food Services, Hotels (55.1)
- Information and Communication (58, 61, 62)
- Architectural and Engineering activities (71)
- Administrative Services and ancillary activities – Travel Agencies (79)

Services composed by: Wholesale trade, Wholesale and retail sale of mote vehicle and repair of motor vehicle; Hotel; Transport and storage; Information and communication; Travel agency, other services.

Model - The enterprises are selected from the Statistical Register of Enterprises. The enterprises with 1-9 employees are surveyed by sample survey, whereas the enterprises with 10 and more employees are surveyed exhaustively.

Data collection - The data are collected directly from enterprises with face to face interview through interviewers. The questionnaire is filled from the interviewers.

Indicators – The indicators are given in Index form, the quarterly changes are given in percentage, whereas the annual changes are given in percentage with reference to the base year, actually 2010=100. The data do not present absolute values.

Indexes – The indexes show the changes in time of a given variable, or of a group of variables. The Index Volume is calculated through the Laspeyres Formula. In order to avoid the prices impact, the indices are deflated with the proper price index by activities, such as the Industry indicator are deflated with Producer Price Index; Construction activity with Construction Cost Index; Hotel activity with Consumer Price Index, Transport with implicit price index calculated, etc.

The annual change in percentage - it measures in percentage the change of economic indicators of the actual quarter compared with the same quarter of the previous year.

The quarterly change in percentage – it measures in percentage the change of economic indicators of the actual quarter against compared with the previous quarter of the same year.

Revision – Indexes may be revised due to several reasons: additional information, the methodological changes, or re-evaluation of the used coefficients etc.

Definition of the main indicators

Turnover is the total amount realized by enterprises during the month from the selling of goods, selling of own products and services excluded VAT.

Number of persons working includes all persons who actually work in the observed unit. There are included, owners and co-owners and family members that helps in the activity and employees in the end of the quarter.

Employment index – shows the evolution of employment in observation unit.

Wages and salaries – are defined as the total remunerations, in cash or in kind payable to all persons counted on the payrolls, in return for work done during the accounting period.

Index of wages and salaries – the gross wages and salaries index approximates the development of the wages and salaries bill.