iNSTAT
Republika e Shqipërisë
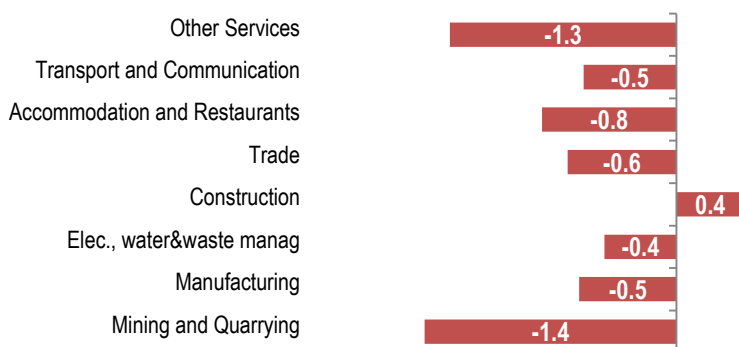Instituti i Statistikave

Preliminary results on Structural Survey of Enterprises, 2020

Tirana, November 10, 2021: In 2020 operated 102,564 active enterprises, marking a decrease of 1.5 % compared to 2019, while the total number of employees decreased by 5.2 %. During 2020, refers to the preliminary results of structural survey of economic enterprises, turnover for producers of goods and services reached 2,147 billion ALL, decreased by 5.1 % compared with 2019.

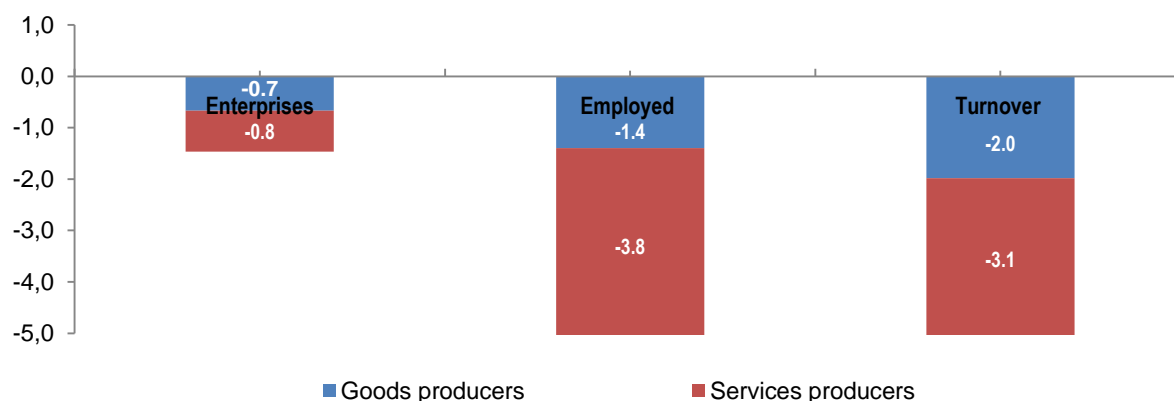**Tab.1 Main indicators by economic activities, 2020**

Economic activity	Enterprises		Employed		Turnover	
	no.	%	no.	%	mln ALL	%
Total	102,564	100.0	503,196	100.0	2,147,240	100.0
Goods producers	12,525	12.2	183,221	36.4	696,388	32.4
Mining and Quarrying	680	0.7	10,053	2.0	49,759	2.3
Manufacturing	6,980	6.8	99,526	19.8	249,044	11.6
Elec., water&waste manag	572	0.6	22,872	4.5	139,916	6.5
Construction	4,292	4.2	50,770	10.1	257,670	12.0
Service producers	90,040	87.8	319,975	63.6	1,450,852	67.6
Trade	40,573	39.6	128,542	25.5	1,031,098	48.0
Accommodation and Restaurants	16,860	16.4	51,066	10.1	53,057	2.5
Transport and Communication	8,180	8.0	37,437	7.4	149,792	7.0
Other Services	24,426	23.8	102,930	20.5	216,905	10.1

Based on the preliminary results of the Structural Business Survey, the largest contribution to the decline by 5.1% of the **turnover** was provided by producers of services with -3.1 p.p, followed by producers of goods with -2.0 p.p. During 2020, the trade sector marked the highest percentage of turnover, 48.0 %, followed by the construction sector with 12.0 %. The sectors with the lowest percentage of turnover were the mining and quarrying sector (2.3 %) and the accommodation and restaurants sector (2.5 %).

Fig.1 Economic activities contribution in turnover growth rate, 2020/2019

The number of active enterprises decreased with 1.5 % during 2020. In the reduction of the number of active enterprises, service producers contributed both negatively by 0.8 p.p. and goods producers by 0.7 p.p.. The sector with the largest number of active enterprises was trade sector (39.6 %), followed by other services sector (23.8 %) and accommodation and restaurant sector (16.4 %). During 2020 electricity, gas, water supply and waste management sector had the lowest number of active enterprises, which constituted 0.6 % of the total.

In the decline by 5.2% of **employment**, producers of services had the largest contribution on the decrease, by -3.8 p.p, while producers of goods contributed -1.4 p.p. Sectors with the highest percentage of number of employed, in 2020, were trade sector with 25.5 % of employed and other services sector (private health and education, administrative services, professional, scientific and technical services, etc.) with 20.5 %, followed by manufacturing sector with 19.8 % of the total employed.

Fig.2 Contribution of goods and services producers in the annual growth rate of main indicators, 2020/2019

For more information, please visit our website: http://www.instat.gov.al/en/home.aspx

By size class, in 2020, enterprises with 50 or more employees, although they account for only 1.3 % of active enterprises. make the main contribution to the economy, realizing 40.8 % of total employees and 46.2 % of turnover.

Tab. 2 Main indicators by size class of enterprises, 2020

	Enterprises		Employed		Turnover	
	no.	%	no.	%	mln ALL	%
Total	**102,564**	**100.0**	**503,196**	**100.0**	**2,147,240**	**100.0**
1-4 employed	88,079	85.9	139,218	27.7	300,816	14.0
5-9 employed	7,473	7.3	47,225	9.4	178,690	8.3
10-49 employed	5,675	5.5	111,298	22.1	674,750	31.4
50+ employed	1,337	1.3	205,455	40.8	992,984	46.2

Enterprises 1-4 employed have the largest contribution to the total annual growth rate of turnover with +0.3 p.p, while enterprises with 50 or more employees contributed negatively by 3.0 percentage points to the total annual growth rate of turnover.

Fig. 3 Contributions of enterprises by size class, in turnover growth rate, 2020/2019

Size class	Contribution
1-4 employed	0.3
5-9 employed	-0.1
10-49 employed	-2.4
50+ employed	-3.0

In producers of goods, the number of enterprises has decreased by 5.3 % compared to 2019, the number of employees has decreased by 3.9 % and turnover has decreased by 6.1 %.

During 2020, enterprises with 50 and more employed represented 5.7 % of the enterprises of goods producers. The number of employed in this group constituted 62.0 % of employed, while turnover realized were 63.6 %. Enterprises with 1-4 employed represented 64.2 % of enterprises for goods producers and 8.4 % of employed. This group of enterprises realized 8.1 % of turnover.

Tab. 3 Main indicators of goods producers by size class of enterprises, 2020

Goods producers	Enterprises		Employed		Turnover	
	no.	%	no.	%	mln ALL	%
Total	**12,525**	**100.0**	**183,221**	**100.0**	**696,388**	**100.0**
1-4 employed	8,039	64.2	15,331	8.4	56,506	8.1
5-9 employed	1,771	14.1	11,507	6.3	29,907	4.3
10-49 employed	2,005	16.0	42,794	23.4	166,764	23.9
50+ employed	709	5.7	113,589	62.0	443,211	63.6

In producers of services, the number of enterprises has decreased by 0.9 % compared to 2019, the number of employees has decreased by 6.0 % and turnover has decreased by 4.7 %.

During 2020, enterprises of services producers with 50 and more employed, constituted 0.7 % of enterprises and realized 37.9 % of total turnover for producers of services. Enterprises with 1-4 employed represent 88.9 % of enterprises and engaged 38.7 % of employed for services producers. This group of enterprises realized 16.8 % of turnover.

Tab. 4 Main indicators of services producers by size class of enterprises, 2020

Service producers	Enterprises		Employed		Turnover	
	no.	%	no.	%	mln ALL	%
Total	**90,040**	**100.0**	**319,975**	**100.0**	**1,450,852**	**100.0**
1-4 employed	80,039	88.9	123,887	38.7	244,310	16.8
5-9 employed	5,702	6.3	35,718	11.2	148,783	10.3
10-49 employed	3,670	4.1	68,504	21.4	507,986	35.0
50+ employed	629	0.7	91,866	28.7	549,773	37.9

Methodology

The main aim of structural business statistics is to show the structure of the business sector with regard to economic data. Data are presented for the total business sector by economic activities and by size class of enterprises. Statistics comprise all enterprises that produce goods or services for the market in Albania, for all legal forms (there are not included financial, agricultural and fishing activities). Population consists of all enterprises that according to statistical register were active in December of the reference year. Classification of enterprises is done according to Classification of Economic Activities, NACE Rev.2. Data are collected for calendar year. The fiscal year always corresponds to the calendar year. Enterprises are classified on size classes by number of employed (measured as employed on a full-time basis). Enterprises with 1-9 employed are surveyed by sample survey. Enterprises with 10 and more employed are surveyed exhaustively. The data are collected directly from enterprises. For more information related to the methodology used, please refer to the following link:

http://www.instat.gov.al/en/themes/industry-trade-and-services/structural-business-statistics/

Structural business statistics are published according to the European Commission regulations:
Regulation (EC) No. 1893/2006 for "Implementation of NACE Rev.2 in Structural Business Statistics".
Regulation (EC) No. 295/8 for "Structural Business Statistics".
Regulation (EC) No. 250/2009 for "Definitions used in Structural Business Statistics".

Results of Structural Business Statistics, 2015 are published for the first time according to NACE Rev.2. For more information, please refer to the following link:
http://www.instat.gov.al/en/documentation/classifications/

Structure of Economic Activities according to NACE Rev.2

Section	NACE Rev.2 Description	Economic Activities covered by SBS
A	Agriculture, hunting and fishing	-
B	Mining and quarrying	Mining and Quarrying
C	Manufacturing	Manufacturing
D	Electricity, gas, steam and air conditioning supply	Electricity and Water Supply
E	Water supply, sewerage, waste management and remediation activities	
F	Construction	Construction
G	Wholesale & retail trade; repair of motor vehicles and motorcycles	Trade
I	Accommodation and food service activities	Accommodation and Restaurants
H	Transport and storage	Transport and Communication
J	Information and communication	
K	Financial and insurance activities	-
L	Real estate activities	Other Services
M	Professional, scientific and technical activities	
N	Administrative and support services activities	
O	Public and defense administration; compulsory social security	-
P	Education	Other Services
Q	Human health and social work activities	
R	Art, entertainment and recreation	
S	Other service activities	Other Services (excluding S94)
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use	Other Services
U	Extraterritorial organizations and bodies	-

Review of data

Preliminary results of structural business statistics are published 11 months after the end of reference year. Final results are published 14 months after the end of reference year. These results are published after reviewing the preliminary data. Reviewing means the continuing process for data accuracy. Accuracy of published data can be increased as a consequence of providing new and more complete and quality data that significantly contribute in improving the preliminary results, published according to predefined deadlines in the publications calendar.

For more information, please visit our website: *http://www.instat.gov.al/en/home.aspx*

Definitions of basic variables

An enterprise

An enterprise is the smallest combination of legal units that is an organizational unit producing goods or services, which benefits from a certain degree of autonomy in decision - making, especially for the allocation of its current resources. An enterprise carries out one or more activities.

Turnover

Turnover comprises the totals amount invoiced by the observation unit during the reference period, and this corresponds to market sales of goods or services supplied to third parties.

Employed

Employed is defined as the total number of persons who work in the observation unit including proprietors, employees and unpaid family workers.

For more information, please visit our website: http://www.instat.gov.al/en/home.aspx