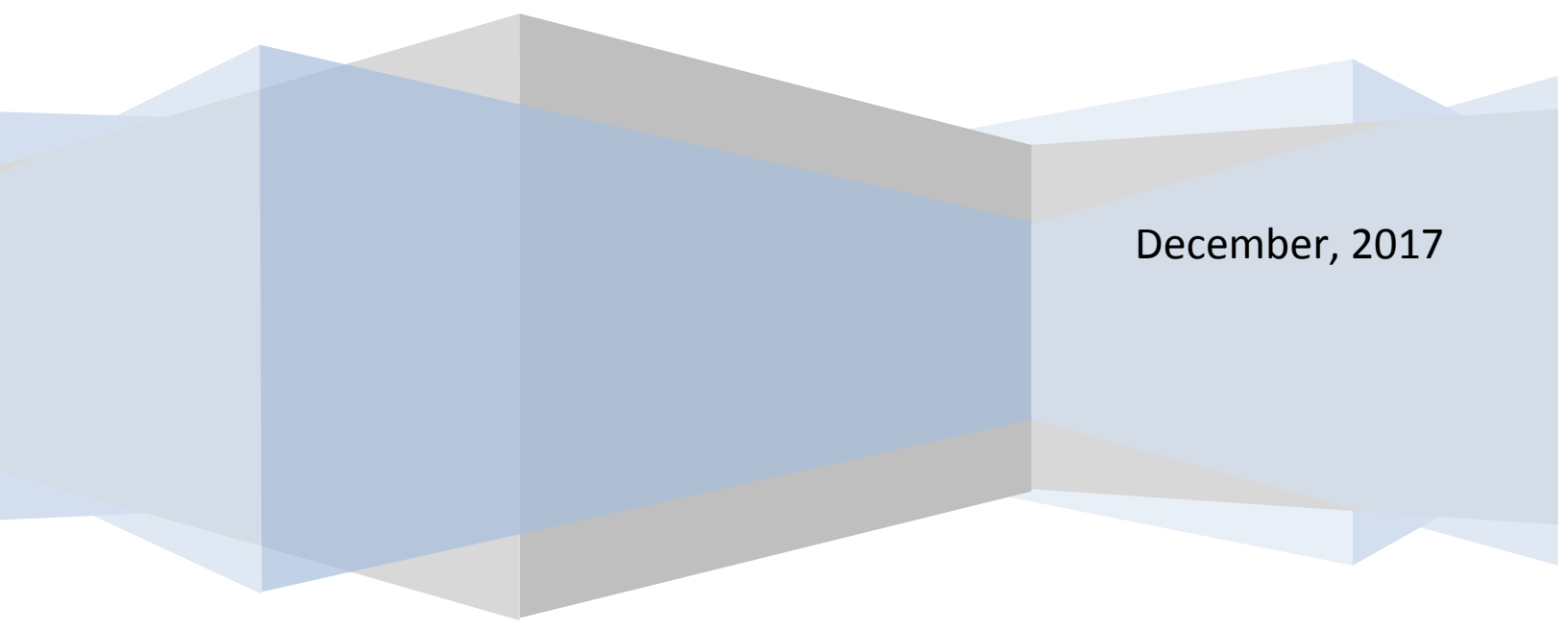


# Foreign Enterprises in Albania

## 2014-2016

**INSTAT**



December, 2017

## **Preface and Acknowledgement**

Albanian Institute of Statistics (INSTAT), in collaboration with Bank of Albania, is compiling for the first time a separate publication for foreign enterprises, and the impact of them in the Albanian economy. Referring to the period 2014-2015, the statistics concerning the foreign and joint (Albanian + Foreign) private enterprises intend to monitor the situation, the structure, the intensity of trade and their performance within the Albanian territory.

In the new communication strategy, INSTAT has been oriented to meet user needs by targeting different user groups. This publication reflects some of the basic requirements and needs of several user groups for data on foreign enterprises and their economic activity in Albania.

This dedicated publication is presenting the figures for economic reality in the country as well as to respond to the increasing demands for statistical information of decision makers, researchers and academics in Albania.

Even though, it would not be enough without the collaboration of enterprises to answer the surveys organized by INSTAT, administrative sources and other institutions. The contribute of National Central Bank on Foreign Direct Investment data, was a value added to this publication.

The collaboration with other institutions and policy-makers increases the responsibility of INSTAT for producing more dedicated publications and statistical information that will serve for better understanding the economic reality in order to face with future challenges.

INSTAT will always offer you a continuous partnership and a fruitful cooperation as this publication also proves.

Delina IBRAHIMAJ, PHD

General Director, INSTAT

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## *Introduction*

This material prepared by Albanian Institute of Statistics (INSTAT) in collaboration with Bank of Albania, is publishing for the first time, including data 2014-2016 reference year and will continue on annual frequencies.

The material is composing in four chapters. First chapter present the number of foreign and joint enterprises operating in Albania divided by type of Ownership, country of direct investor, main economic activity and size class.

Second chapter express the role and impact of foreign and joint enterprises to Employment, Turnover and Investment indicators.

Chapter three reviews the FDI Flow and Stock by countries and activities referring data from Bank of Albania.

Chapter four focus in structure of foreign and joint enterprises to Exports and Import in Albania economy.

Referring to the period 2014-2016, the statistics concerning the foreign and joint (Albanian + Foreign) private enterprises intend to monitor the situation, the structure, the intensity of trade and their performance within the Albanian territory.

The main findings written in the material shows in 2016, the foreign and joint enterprises have employed 16 % of the total employment and have contributed with 22.7 % in total Turnover.

Enterprises with 100% foreign dominance cover 71.4% of the total foreign and joint enterprises, while the enterprises with foreign dominance cover 14 % of them.

In the end of 2016, number of foreign and joint enterprises decreased by 5.1 %, compared with 2015. In 2016, the main share of foreign and joint enterprises are for Italy and Greece by 56.5 % of enterprises, 60.5 % of employment, 61.1 % of exports and 47.5 % of imports.

## A. Foreign and joint enterprises

In 2016, the number of foreign and joint enterprises operating in Albania was 5,637, while this was 5,939 in 2015, showing an decreasing by 5.1%.

**Tab 1: Foreign and joint active enterprises**

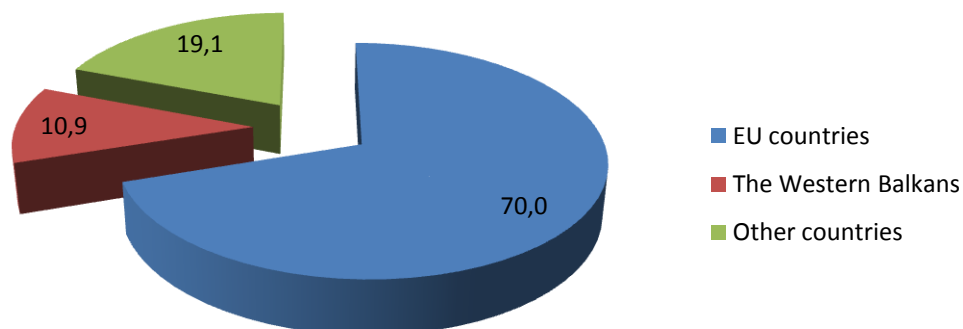
Ownership	2014		2015		2016	
	number	%	number	%	number	%
<b>Total</b>	112,537	100.0	152,288	100.0	160,679	100.0
<b>Albanian 100%</b>	107,291	95.3	146,349	96.1	155,042	96.5
<b>Foreigner and Join</b>	5,246	4.7	5,939	3.9	5,637	3.5
<i>of which</i>						
Foreigner 100%	3,479	3.1	4,084	2.7	4,024	2.5
Joint (Albanian + Foreigner )	1,767	1.6	1,855	1.2	1,613	1.0
<i>of which</i>						
<i>Albanian Dominance</i>	636	0.6	686	0.5	822	0.5
<i>Foreign Dominance</i>	1,131	1.0	1,169	0.8	791	0.5

Source: INSTAT

In 2016, the enterprises from European Community countries covered approximately 2.5 % of total active enterprises and 70% of the total foreign and joint enterprises.

The enterprises from the Western Balkans origin represent 10.9% while the other countries covered 19.1%. of total foreign and joint enterprises.

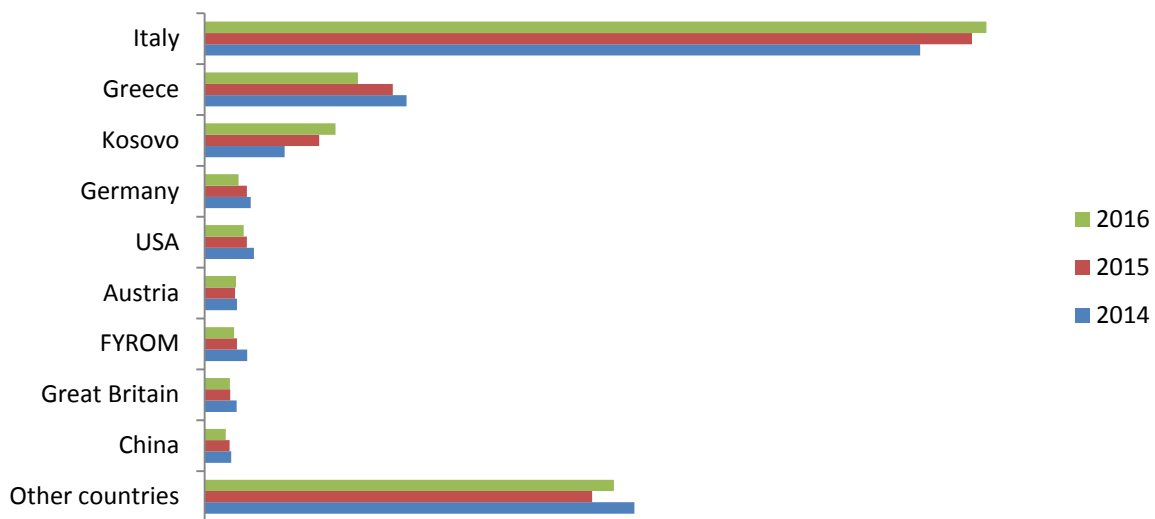
**Fig.1 Structure of the foreign and joint enterprises by regions, 2016**



Large enterprises with foreign owners or foreign co-owners operate mainly in call-centre sector, in shoes manufacture and banking sector.

Enterprises with Italian and Greek owners and co-owners cover 56.5% of the total foreign and joint active enterprises

**Fig.2: Foreign and Joint (Albanian + Foreign) active enterprises by countries, 2014-2016**



**Tab. 2 Foreign and Joint (Albanian + Foreign) active enterprises by countries<sup>1</sup>**

Foreign and joint enterprises indicators by countries		2014			2015			2016		
		Total	Foreign 100%	Joint (Albanian + Foreign)	Total	Foreign 100%	Joint (Albanian + Foreign)	Total	Foreign 100%	Joint (Albanian + Foreign)
TOTAL		5,246	3,479	1,767	5,939	4,084	1,855	5,637	4,024	1,613
EU Countries	Austria	102	66	36	109	73	36	107	71	36
	Great Britain	101	68	33	92	60	32	86	61	25
	Germany	146	96	50	152	101	51	115	61	54
	Greece	640	366	274	675	400	275	522	314	208
	Italy	2,267	1,365	902	2,753	1,789	964	2,662	1,850	812
	Other EU Countries	467	321	146	453	316	137	452	331	121
	<b>Total EU Countries</b>	3,723	2,282	1,441	4,234	2,739	1,495	3,944	2,688	1,256
Western Balkan Countries	Bosnia-Herzegovina	10	c	c	10	c	c	8	c	c
	Serbia	42	32	10	43	34	9	46	37	9
	Kosovo	253	224	29	411	354	57	446	347	99
	Montenegro	33	27	6	27	21	6	14	10	4
	FYROM	135	99	36	116	87	29	100	82	18
	<b>Total Balkan</b>	473	390	83	607	504	103	614	484	130
Other Countries	United Arab Emirates	37	23	14	31	20	11	59	52	7
	Canada	24	19	5	47	28	19	18	15	3
	China	84	67	17	89	67	22	72	58	14
	USA	156	110	46	152	103	49	133	89	44
	Turkey	415	338	77	461	375	86	434	355	79
	Switzerland	53	40	13	46	31	15	38	35	3
	Other countries	281	210	71	272	217	55	325	248	77
	<b>Total other countries</b>	1,050	807	243	1,098	841	257	1,079	852	227

*Source: INSTAT*

Foreign enterprises represent 71.4% of the total foreign and joint enterprises, while joint enterprises with foreigners dominance represent 14% of the total.

<sup>1</sup> c Further detailed affects confidentially.

**Tab. 3 Active enterprises by ownership and regions**

Ownership	2014				2015				2016			
	Total	EU Countries	The Western Balkans	Other Countries	Total	EU Countries	The Western Balkans	Other Countries	Total	EU Countries	The Western Balkans	Other Countries
<b>Total</b>	5,246	3,723	473	1,050	5,939	4,234	607	1,098	5,637	3,944	614	1,079
Foreigner 100%	3,479	2,282	390	807	4,084	2,739	504	841	4,024	2,688	484	852
Joint (Albanian + Foreigner)	1,767	1,441	83	243	1,855	1,495	103	257	1,613	1,256	130	227
of which												
Albanian Dominance	636	524	34	78	686	542	48	96	822	621	82	119
Foreign Dominance	1,131	917	49	165	1,169	953	55	161	791	635	48	108

*Source: INSTAT*

In Albanian economy, the enterprises from EU countries are dominant in other services activity (24.3%), trade (18.6%) and industry (13.6%) of the total foreign and joint enterprises.

**Tab. 4 Foreign and joint active enterprises by economic activity and regions**

Economic activity		Total	Producers of goods	Agriculture, forestry and fishing	Industry	Construction	Producers of services	Trade	Transport and storage	Accommodation and food services activities	Information and communication	Other Services
2014	<b>Total</b>	5,246	1,529	54	971	504	3,717	1,586	98	175	200	1,658
	EU countries	3,723	1,177	42	746	389	2,546	1,052	73	83	138	1,200
	The Western Balkans	473	111	4	71	36	362	184	9	58	20	91
	Other countries	1,050	241	8	154	79	809	350	16	34	42	367
2015	<b>Total</b>	5,939	1,738	66	1,139	533	4,201	1,812	117	188	245	1,839
	EU countries	4,234	1,302	53	858	391	2,932	1,224	86	97	181	1,344
	The Western Balkans	607	150	4	95	51	457	236	14	54	26	127
	Other countries	1,098	286	9	186	91	812	352	17	37	38	368
2016	<b>Total</b>	5,637	1,523	61	1,009	453	4,114	1,621	117	239	279	1,858
	EU countries	3,944	1,140	44	765	331	2,804	1,046	80	116	195	1,367
	The Western Balkans	614	141	9	92	40	473	233	14	64	34	128
	Other countries	1,079	242	8	152	82	837	342	23	59	50	363

*Source: INSTAT*

By the size of enterprises based on the number of employed, in 2016 small enterprises from EU countries covered 77.1% of all EU enterprises, while the large companies covered 1.3%. This percentage of the small and large businesses is related to economic activity where they operate.

**Tab. 5 Active enterprises by size class of enterprises**

Size of enterprises	2014				2015				2016			
	Total	EU countries	The Western Balkans	Other countries	Total	EU countries	The Western Balkans	Other countries	Total	EU countries	The Western Balkans	Other countries
Total	5,246	3,723	473	1,050	5,939	4,234	607	1,098	5,637	3,944	614	1,079
01-04	3,754	2,624	388	742	4,260	3,034	462	764	4,359	3,042	507	810
05-09	631	445	52	134	697	469	79	149	466	300	54	112
10-49	567	413	31	123	645	465	55	125	505	363	42	100
50-249	224	192	c	c	263	214	c	c	233	187	c	37
250+	70	49	c	c	74	52	c	c	74	52	c	c

*Source: INSTAT*

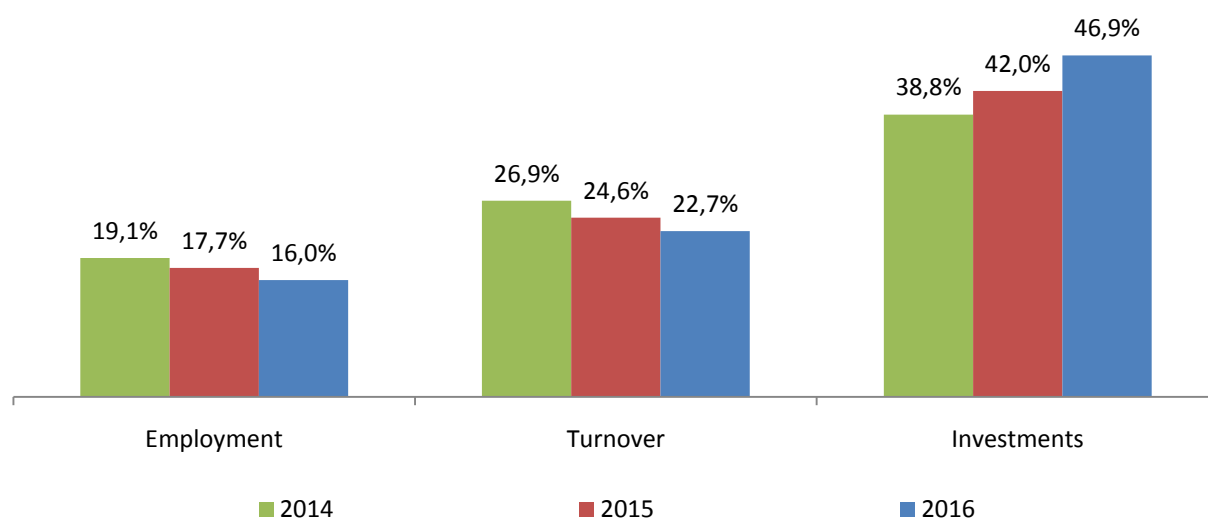
## B. Main economic indicators of foreign and joint enterprises<sup>2</sup>

The statistics on foreign and joint enterprises intend to monitor the relevance, the structure and the performance of these enterprises within the Albanian territory.

### To what extent?

In 2016, the foreign and joint enterprises have employed 16 % of total employment to 17.7 % that it was in 2015. Turnover realized by foreign enterprises comprises 22.7 % of total turnover of resident enterprises in 2016, while during previous year it was 24.6 %. The percentage of the investments of the foreign enterprises was 46.9 % during 2016, while in 2015 it was 42.0 %.

**Fig.3: Share of the main indicators of foreign and joint enterprises in total resident enterprises**



### From which countries?

In EU countries, during 2016, Italy (49.6 % of employment and 25.2 % of turnover) and Greece (10.9 % of employment and 13.2 % of turnover) are two countries with the largest share of employment and turnover. Turkey covers 10.4 % of employment and 12.5 % of turnover. It has the biggest impact among Other countries. In Western Balkan countries, Kosovo covers 2.9 % of employment and 2.9 % of turnover.

<sup>2</sup> SBS cover all active enterprises in Albania, all legal forms that provide goods or services for the market, but exclude agriculture, hunting and fishing, financial and insurance, public and defense administration, compulsory social security and extraterritorial organizations and bodies which are not part of the survey.

Other countries invested 65.4 % of total investments done by foreign owned enterprises in 2016. The largest share is invested by Switzerland (42.4 %). For EU countries, Austria (14.8 %) and Italy (9.9 %) are dominant in the value of investments done during 2016, while for Western Balkan Countries is Kosovo (1.5 %).

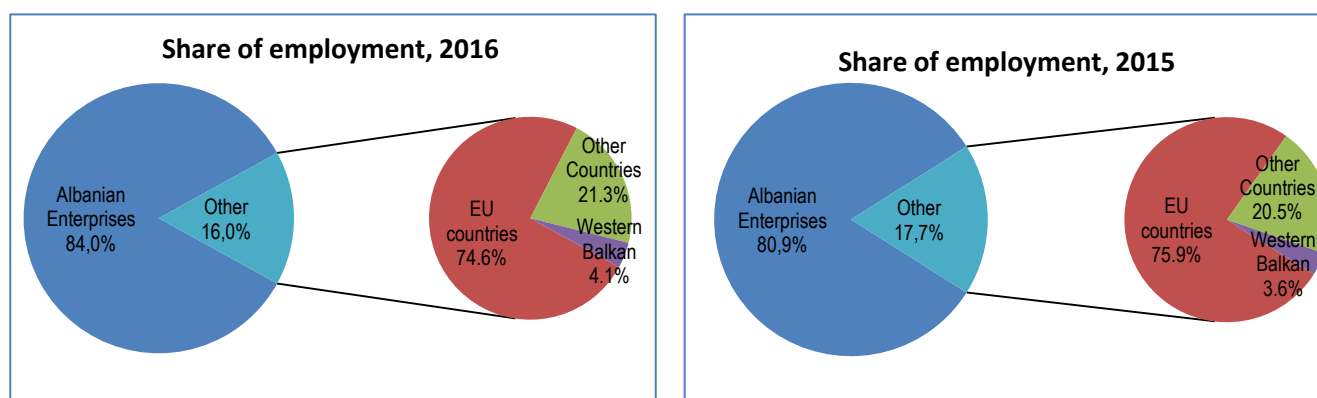
**Tab. 6 Structure of main indicators for Foreign and joint enterprises by countries**

Foreign and joint enterprises indicators by countries		Të punësuarit			Shitjet			Investimet		
		2014	2015	2016	2014	2015	2016	2014	2015	2016
EU Countries	Austria	2.7	3.0	3.1	4.3	5.8	5.5	0.7	2.8	14.8
	Great Britain	0.7	5.0	0.3	2.0	4.1	0.2	0.3	1.9	0.1
	Germany	3.5	3.1	4.0	3.5	3.6	6.8	0.9	1.0	2.7
	Greece	11.8	11.2	10.9	17.3	15.7	13.2	15.6	11.9	3.6
	Italy	50.5	48.4	49.6	22.7	22.2	25.2	18.2	12.1	9.9
	Other EU Countries	6.5	5.2	6.6	9.2	8.5	10.0	2.3	3.7	0.9
	Total EU Countries	75.7	75.9	74.6	59.1	60.0	60.9	38.0	33.4	32.0
Western Balkan Countries	Bosnia & Herzegovina	0.1	0.1	0.1	0.2	0.5	0.2	0.0	0.0	0.6
	Serbia	0.2	0.3	0.5	0.2	0.4	2.1	0.0	0.2	0.1
	Kosovo	1.4	2.5	2.9	1.4	2.9	2.9	0.2	2.5	1.5
	Montenegro	0.1	0.1	0.2	0.9	0.3	0.5	0.0	0.0	0.0
	Macedonia	0.5	0.6	0.5	0.7	0.8	1.5	0.4	0.1	0.4
	Western Balkan Countries	2.3	3.6	4.1	3.4	4.8	7.3	0.7	2.8	2.6
Other countries	United Arab Emirates	1.0	0.8	0.3	1.7	1.0	0.4	1.7	0.1	0.2
	Canada	2.0	1.5	1.4	11.3	9.0	6.6	50.0	21.6	1.5
	China	0.3	0.4	0.8	0.4	0.3	1.3	0.0	0.6	0.3
	USA	1.8	1.4	1.2	1.4	1.3	0.8	1.6	1.1	0.2
	Turkey	10.4	10.2	10.4	15.0	14.5	12.5	5.2	12.1	20.2
	Switzerland	1.5	0.8	1.0	3.0	3.0	3.5	2.3	3.0	42.4
	Other countries	4.9	5.4	6.1	4.7	6.1	6.8	0.5	25.2	0.5
	Total other countries	21.9	20.5	21.3	37.5	35.2	31.9	61.3	63.8	65.4

Source: INSTAT

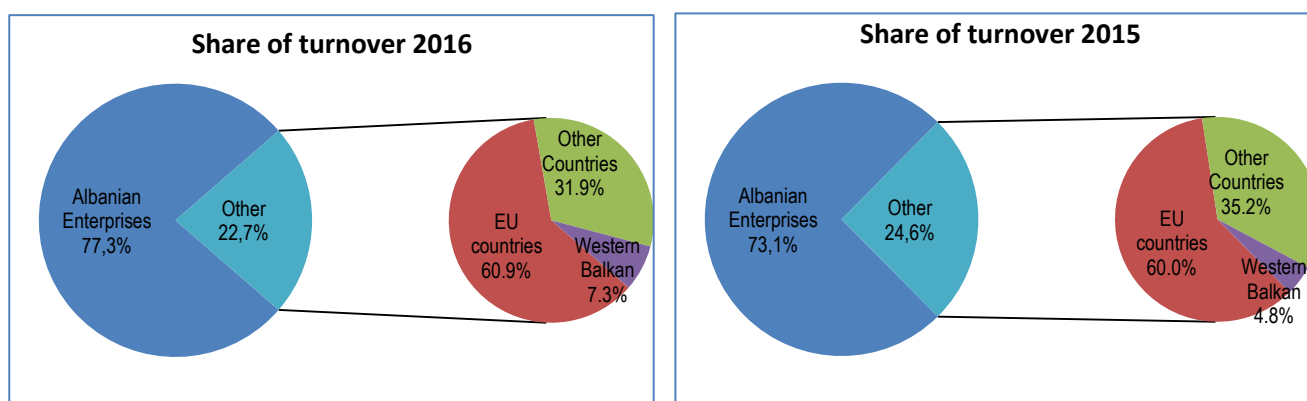
EU countries have the largest share of employments in the foreign and joint enterprises; in 2016 it was 74.6 %, while in 2015 it was 75.9 %.

**Fig. 4 Structure of the employment in the foreign and joint enterprises by regions**



With respect to the turnover, the situation appears to be similar to that of the employments. EU countries have the largest share of turnover in foreign owned enterprises; 60.9 % during 2016, to 60 % in 2015.

**Fig.5 Structure of the turnover on foreign and joint enterprises by regions**



### Which sectors?

For the employment, the largest share of foreign owned enterprises is in manufacturing by 38.1 %, during 2016, which shows an increase by 3.4 % compared with 2015.

With respect to the turnover, during 2016, the largest share is in Trade (22.3 %) decreased by 1.9 % compared with 2015 and in Manufacturing (19.0 %) increased by 0.1 %.

During two last years, the largest share of investments was in Electricity, Gas and Water Supply and Wasting Management by respectively 58.3 % in 2016 and 32.9 % in 2015.

**Tab. 7 Structure of main indicators by economic activity**

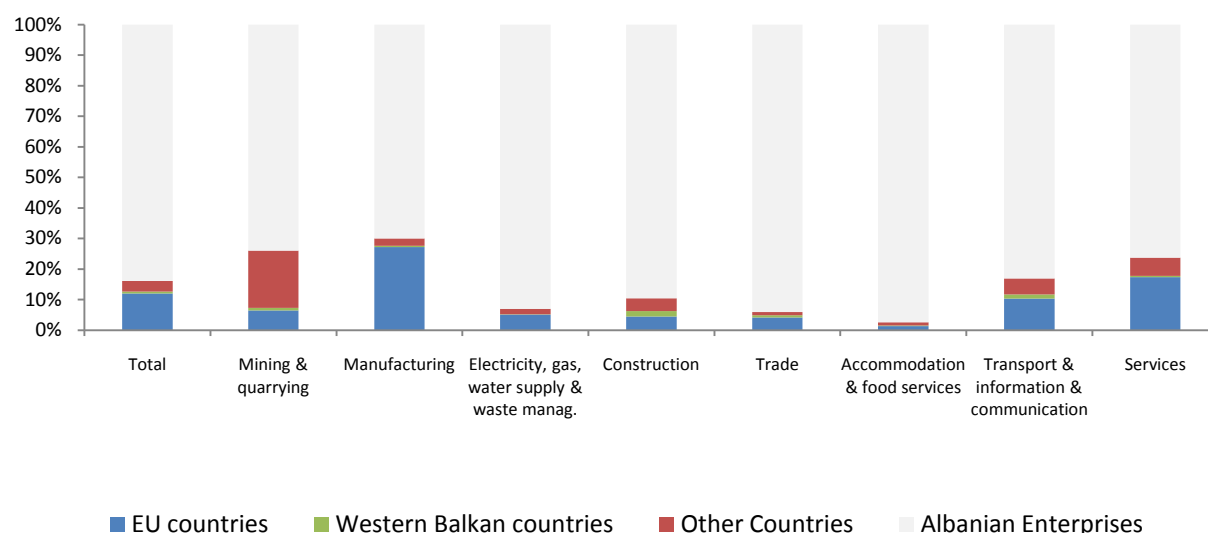
Year	Indicators	Economik Activities	Mining&quarrying	Manufacturing	Electricity, gas, water supply & waste manag.	Construction	Trade	Accommodation & food services	Transport Information & communication	Services
		NACE Rev.2	05-09	10-32	35-39	41-43	45; 46; 47	55; 56	49-53; 58-63	33; 68-82; 85-96 Përj. 94
2014	Employment		6.1	38.1	1.5	5.7	11.4	1.3	6.9	29.0
	Turnover		16.4	19.2	5.3	8.2	26.5	0.5	12.5	11.4
	Investement		52.5	5.1	10.2	0.8	1.7	0.3	18.8	10.5
2015	Employment		5.1	34.7	1.6	6.3	11.3	1.4	8.2	31.4
	Turnover		13.3	18.9	4.8	11.0	24.2	0.5	14.3	13.1
	Investement		25.9	8.0	32.9	4.3	4.3	0.0	13.9	10.6
2016	Employment		3.8	38.1	1.9	5.6	9.0	1.8	7.7	32.1
	Turnover		9.2	19.0	7.3	11.6	22.3	0.5	15.3	14.8
	Investement		3.8	22.1	58.3	2.2	2.9	0.4	5.6	4.8

Source: INSTAT

With respect to the employment structure for each economic activities by regions shows that foreign owned enterprises has the largest share of employment in Manufacture sector by 30.0 % and the lowest share is in Accommodation & food services by 2.6 %.

EU countries have the largest share of employment in Manufacture sector by 27.2 %. For Western Balkan countries the largest share of employment is in construction sector by 1.8 % and for other countries, Mining and quarrying sector has the largest share of employment by 18.8 %.

**Fig.6 Structure of employment in each economic activity by regions, 2016**

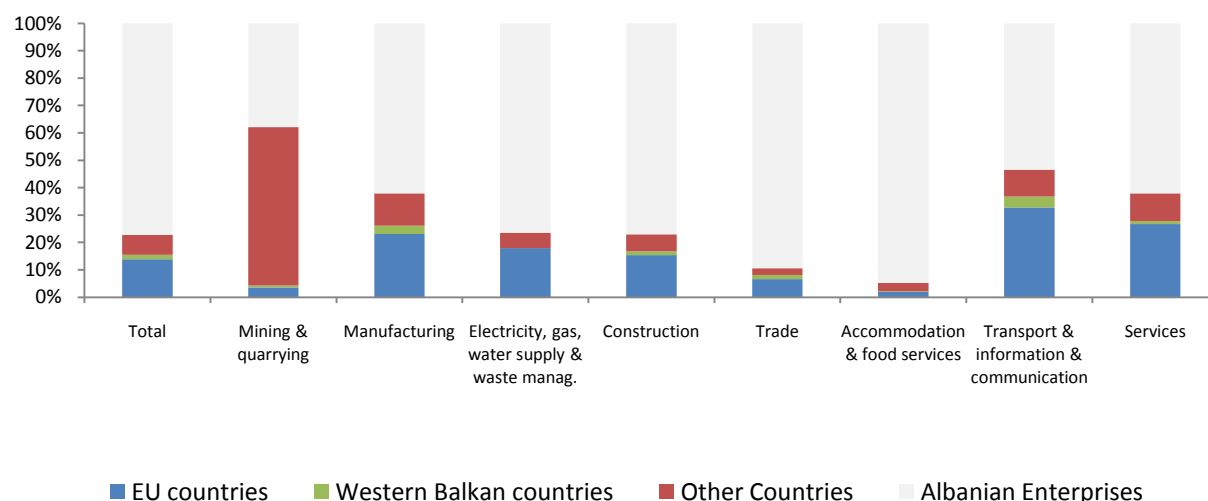


The impact of foreign owned enterprises is larger in turnover compare to the impact of those enterprises in employment for each one of the economic activities.

Foreign owned enterprises dominate in share of turnover compare to Albanian enterprises in the Mining and Quarrying sector by 62.1% where the biggest impact is from other countries (57.8 %). The lowest share of turnover for foreign owned enterprises is in Accommodation & food services by 5.2 %.

The EU countries and the Western Balkan countries have the largest impact in investment on Transport and Information and Communication sector by respectively 32.8 % and 4.0 %.

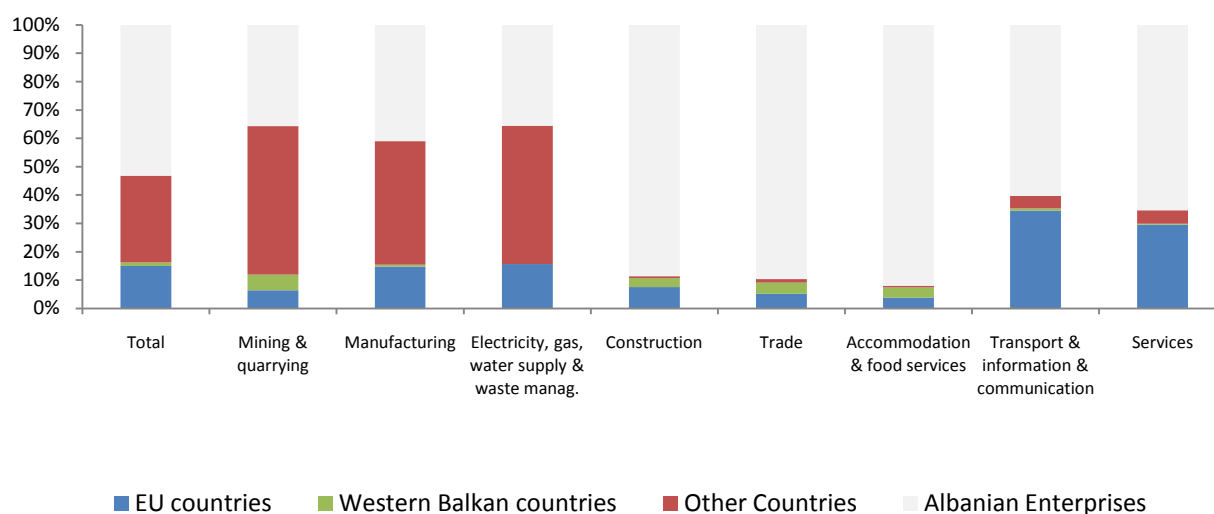
**Fig.7 Structure of turnover in each economic activity by regions, 2016**



Foreign owned enterprises dominate in share of investment compare to Albanian enterprises in the Electricity, gas, water supply and waste management sector (64.5 %), Mining and quarrying sector (64.3 %) and Manufacturing sector (59.0 %). In the sectors mentioned above, other countries have the biggest impact in investment of foreign owned enterprises.

The EU countries have the largest impact on Transport, Information and Communication sector by 34.5 %.

**Fig.8 Structure of investment in each economic activity by regions, 2016**



The table below presents the structure of turnover realized in each economic activity by main countries during 2016 for foreign and joint enterprises.

In Mining and Quarrying industry, the largest share of turnover is realized by enterprises owned from Other countries (93.1 %) where Canada is the dominant country with 70,8 %.

For Accommodation and Food sector the largest share of turnover is realized again by enterprises owned from Other countries (57.9 %) where Turkey represents 19.2 %. All other activities are dominated from EU countries. Italy dominates in Manufacturing (37.3 %), Construction (39.8 %), Trade (28.6 %) and Services (37.1 %). Greece dominates in transport, information and communication sector (33.7 %). Austria dominates in Electricity, gas; water supply and waste management sector (15.9 %).

**Tab. 8 Structure of turnover for foreign owned enterprises in each economic activity by countries, 2016**

%

Regions	Economik Activities	Mining&q uarrying	Manufacturin g	Elektricity, gas, water supply & waste manag.	Costructi on	Trade	Accommod ation & food services	Transport Information & communication	Services
	NveRev.2	05-09	10-32	35-39	41-43	45; 46; 47	55; 56	49-53; 58-63	33; 68-82; 85- 96 excl 94
EU countries	Austria	0.0	0.6	15.9	12.2	4.0	26.0	1.0	11.0
	United Kingdom	0.0	0.0	0.0	0.0	0.2	0.0	0.3	0.5
	Germany	0.0	3.1	0.3	4.7	5.4	0.7	27.1	1.8
	Greece	2.5	9.2	4.4	9.8	11.7	0.5	33.7	13.6
	Italy	0.9	37.3	7.0	39.8	28.6	7.5	6.4	37.1
	Other EU countries	2.4	10.7	48.7	0.7	13.0	2.5	1.8	6.5
	Total EU countries	5.8	61.0	76.3	67.2	62.9	37.3	70.3	70.4
Western Balkan Countries	Bosnia & Herzegovina	0.0	0.0	0.0	0.0	0.5	0.0	0.0	0.8
	Serbia	0.1	7.3	0.0	1.4	1.9	0.0	0.4	0.6
	Kosovo	0.9	0.4	0.0	4.7	4.4	4.5	7.0	0.8
	Montenegro	0.0	0.0	0.0	0.0	1.8	0.0	0.6	0.1
	Macedonian	0.0	0.3	0.0	0.0	5.7	0.3	0.5	0.5
	Western Balkan Countries	1.0	8.0	0.0	6.2	14.3	4.8	8.6	2.8
Other countries	United Arab Emirates	0.1	0.7	0.8	0.0	0.8	0.0	0.0	0.0
	Canada	70.8	0.0	0.0	0.0	0.0	0.0	0.0	0.7
	China	11.3	0.1	0.0	0.0	0.6	0.0	0.9	0.0
	USA	0.0	0.5	0.0	0.5	0.0	7.0	3.4	0.5
	Turkey	0.4	18.5	13.7	20.1	7.1	19.2	15.4	10.8
	Switzerland	1.9	0.0	3.9	0.0	10.8	0.0	0.0	3.8
	Other countries	8.6	11.2	5.3	6.1	3.5	31.7	1.5	10.9
	Total other countries	93.1	31.0	23.7	26.7	22.8	57.9	21.2	26.8

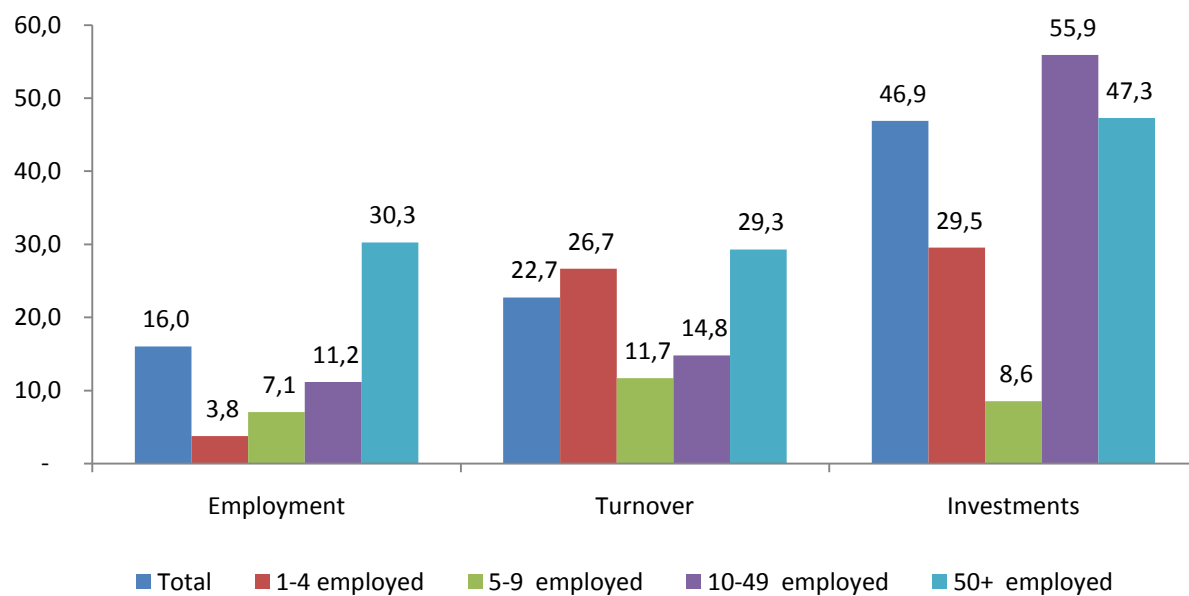
Source: INSTAT

### What are the characteristics of enterprises owned by foreigners?

During 2016, enterprises with 50 and more employees cover 30.3 % of total employment and have realized 29.3 % of turnover and 47.3 % of total national investments.

Enterprises with 1-4 employees have the second larger contribution in turnover by 26.7 %. For other indicators, the second larger contribution is realized by enterprises with 10-49 employees respectively with 11.2 % in total employment and 55.9 % in total investments.

**Fig.9 Share of main indicators by size class of enterprises, 2016**



## C. Foreign Direct Investments

Foreign direct investment (FDI) is a key driver of international economic integration and globalisation. Reliable FDI statistics have always been essential for policy makers faced with the challenges of attracting and making the most of international investment.

**Tab. 9 FDI stock by country (mil Eur)**

FDI	2014	2015	2016
<b>Total FDI stock</b>	4,565.9	4,981.7	5,677.3
EU-28	2,970.0	3,289.3	3,365.8
Austria	358.4	386.9	359.6
United Kingdom	20.8	23.8	38.4
Germany	129.5	137.2	122.7
Greece	1,179.6	1,204.8	1,232.6
Italy	523.7	547.5	604.4
Netherlands	506.0	702.8	718.0
Others of EU	252.1	286.4	290.1
Switzerland	79.4	120.6	550.1
Canada	725.3	691.4	739.5
USA	88.4	94.5	80.8
Other	702.8	785.9	941.0

*Source: Bank of Albania*

FDI stock has increased by 14% from 2015 to 2016. At the end of 2016, EU countries comprised the majority of FDI stock (59.3%), with dominant countries Greece and Netherland. The respective percentages are 21.7% and 12.6%.

**Tab. 10 FDI flow by country (mil Eur)**

FDI	2014	2015	2016
<b>Total FDI stock</b>	869.2	890.4	942.5
EU-28	268.1	321.9	241.6
Austria	-11.9	23.1	23.1
United Kingdom	4.8	11.9	6.5
Germany	21.9	7.1	18.7
Greece	118.5	41.0	10.3
Italy	37.8	11.2	45.7
Netherlands	96.9	227.7	137.3
Others of EU	73.7	146.0	432.6
Switzerland	398.7	228.0	134.8
Canada	35.3	3.5	10.2
USA	93.4	191.0	123.4

*Source: Bank of Albania*

FDI flow has increased by 5.9% from 2015 to 2016. As regards FDI flow, in 2016, Switzerland comprised the majority of increase by 3 times and Canada majority of decreased by 40.9 % compared with 2015.

**Tab.11 FDI stock by Activities (mil Eur)**

FDI	2014	2015	2016
<b>Total FDI stock</b>	4565.9	4981.7	5677.2
B-Mining and quarrying	642.9	635.1	651.8
C-Manufacturing	555.2	574.3	607.3
(D+E)-Electricity, gas and water supply	403.8	628.7	1109.1
J-Information and communication	1180.1	1217.1	1214.5
K-Financial and insurance activities	771.7	857.3	936.5
Other	1012.0	1069.2	1158.0

*Source: Bank of Albania*

The “Information and communication” sector and “Electricity, gas and water supply” sector comprised the highest values of stock at the end of 2016 respectively by 21.4 % and 19.5 %.

**Tab. 12 FDI flow by Activities (mil Eur)**

FDI	2014	2015	2016
<b>Total FDI flow</b>	869.2	890.4	942.5
B-Mining and quarrying	503.9	322.9	157.6
(D+E)-Electricity, gas and water supply	37.5	20.0	54.2
J-Information and communication	67.7	339.5	565.1
K-Financial and insurance activities	104.9	40.8	-15.7
L-Real estate activities	34.2	80.4	72.4
Other	121.1	86.8	108.8

*Source: Bank of Albania*

The “Electricity, gas and water supply” sector and “Mining and quarrying” sector comprised the highest values of flow during 2016. The respective values are 60% and 16.7% for these two sectors at the end of 2016.

## D. Trade in goods by enterprises

This chapter aims to provide new statistics on goods exchange characteristics in Albania for the period 2014-2016, for the foreign and joint private enterprises.

In 2016, the number of exporting enterprises with the Italian ownership was 316 and importing enterprises with the Italian ownership was 619. In 2016, the number of exporting enterprises with the Greek ownership was 89 and importing enterprises with the Greek ownership was 183.

**Tab. 13 Number of foreign and joint private enterprises by countries, 2014-2016**

		Eksports			Imports		
		2014	2015	2016	2014	2015	2016
EU countries	Austria	25	20	25	35	37	39
	France	8	9	13	14	20	21
	Germany	22	21	21	48	45	47
	Greece	106	97	89	186	177	183
	Italy	279	315	314	532	601	619
	Netherlands	11	10	8	20	19	16
	United kingdom	5	5	4	18	17	14
	Others of EU	30	28	41	77	74	87
Western Balkan Countries	Bosnia &Herzegovina	c	c	3	4	4	5
	Kosovo	15	26	27	40	59	86
	Macedonian	14	12	7	26	21	25
	Montenegro	c	-	c	c	c	c
	Serbia	4	8	7	10	13	13
Other Countries	Canada	5	c	3	8	7	6
	China	5	4	5	18	17	15
	Switzerland	10	8	8	17	16	16
	Turkey	27	33	41	75	102	99
	United Arab Emirates	10	8	4	14	10	4
	USA	8	13	9	29	27	27
	Other countries	29	28	38	54	56	76

Source: INSTAT

In 2016, Italy has the main share of exports value (54.6 percent), Canada (16.4 percent) and Greece (6.5 percent). Italy has also the main share of imports value (36.6 percent) too, followed by Switzerland (11.2 percent), Greece (10.9 percent) and Turkey (9.4 percent).

**Tab.14 Share of exports and imports of foreign and joint private enterprises by countries in total of foreign and joint enterprises**

		%					
		Eksports			Imports		
		2014	2015	2016	2014	2015	2016
EU countries	Austria	0.2	0.1	0.9	2.9	3.0	4.2
	France	0.8	0.7	1.0	1.3	1.7	7.2
	Germany	1.0	1.4	1.9	2.1	2.7	3.9
	Greece	4.4	5.4	6.5	11.7	12.3	10.9
	Italy	39.1	45.7	54.6	34.7	39.9	36.6
	Netherlands	0.1	0.2	0.0	1.3	1.8	2.0
	United kingdom	1.7	4.2	0.0	1.1	0.7	0.1
	Others of EU	0.9	1.9	3.7	5.4	5.5	3.8
Western Balkan Countries	Bosnia &Herzegovina	c	c	0.0	0.1	0.1	0.2
	Kosovo	0.2	2.5	1.0	0.9	2.1	1.1
	Macedonian	0.2	0.4	0.2	0.4	0.4	0.8
	Montenegro	c	-	c	c	c	c
	Serbia	0.0	0.0	0.7	0.2	0.4	2.3
Other Countries	Canada	33.3	c	16.4	11.5	7.0	2.1
	China	0.1	0.1	0.2	0.2	0.5	0.3
	Lebanon	3.0	3.1	3.4	1.2	0.9	0.7
	Switzerland	0.3	0.5	0.9	3.2	2.4	11.2
	Turkey	11.3	9.4	5.9	15.5	11.4	9.4
	United Arab Emirates	1.7	1.7	1.3	3.4	2.9	1.2
	USA	0.7	0.8	0.3	1.2	1.0	0.5
	Other countries	1.0	0.4	1.0	1.6	3.2	1.4

Source: INSTAT

The share of exports value of foreign and joint enterprises in 2016 was 48.2 percent, while in 2015 it was 58.8 percent; for imports value the share in 2016 was 29.0 percent while in 2015 it was 28.7 percent.

**Tab. 15 Share of external trade of foreign and joint private enterprises in total exports/imports enterprises**

%

Madhësia e ndërmarrjeve	Activity (NACE Rev.2)											
	2014				2015				2016			
		B-E	G			B-E	G			B-E	G	
	Total	Industry	Trade	Others	Total	Industry	Trade	Others	Total	Industry	Trade	Others
Eksports												
Total	62.9	72.1	15.2	31.3	58.8	65.7	29.1	35.0	48.2	51.1	28.8	57.4
1-9	37.4	49.1	29.8	23.3	56.6	51.9	64.7	19.8	47.7	58.3	44.1	21.3
10-49	21.2	29.3	8.0	59.4	30.7	41.0	12.7	30.2	25.7	27.0	16.8	51.0
50-249	50.0	53.0	26.8	1.8	47.0	50.7	c	c	47.5	48.1	11.2	86.6
250+	84.5	88.6	2.4	43.5	75.9	81.1	c	c	58.2	59.3	-	84.3
Imports												
Total	30.7	58.3	12.5	39.3	28.7	53.1	12.9	34.5	29.0	49.3	13.2	46.9
1-9	19.4	55.9	10.7	36.4	19.7	44.9	12.6	26.5	29.2	52.4	16.5	58.9
10-49	18.5	37.3	13.6	29.1	18.1	26.7	15.4	24.1	22.0	45.4	12.9	28.6
50-249	26.5	48.8	11.6	15.2	28.5	51.6	c	c	28.8	48.3	c	c
250+	62.2	70.2	15.9	67.6	53.2	69.2	c	c	43.1	52.5	c	c

Source: INSTAT

The share of exports value of foreign and joint enterprises from EU in 2016 was 68.7 percent, while in 2015 it was 59.7 percent, for imports value the share in 2016 was 68.7 percent, while in 2015 it was 67.6 percent.

**Tab. 16 Share of external trade of foreign and joint private enterprises from EU in total of foreign and joint enterprises**

%

Madhësia e ndërmarrjeve	Activity (NACE Rev.2)											
	2014				2015				2016			
		B-E	G			B-E	G			B-E	G	
	Total	Industry	Trade	Others	Total	Industry	Trade	Others	Total	Industry	Trade	Others
Eksports												
Total	48.2	46.8	79.0	71.7	59.7	57.2	87.2	59.9	68.7	70.2	63.8	44.3
1-9	68.4	70.2	66.5	64.4	90.8	92.9	89.9	86.4	68.8	73.7	63.9	76.7
10-49	94.2	94.6	92.5	94.0	68.5	66.2	73.8	92.8	80.6	88.3	65.1	61.5
50-249	82.8	82.3	c	c	82.0	81.8	c	c	87.6	91.4	56.0	33.5
250+	34.4	34.3	c	c	45.1	45.4	c	c	53.1	53.4	-	24.9
Imports												
Total	60.5	56.9	68.8	65.4	67.6	67.6	67.6	68.0	68.7	68.2	70.0	68.6
1-9	76.1	86.9	69.6	67.7	80.9	88.3	73.8	83.6	78.3	53.9	77.7	95.6
10-49	59.6	63.9	54.2	76.4	60.0	61.5	58.4	68.2	39.5	22.2	58.9	52.3
50-249	79.7	77.2	89.0	70.9	80.0	79.1	c	c	87.0	94.4	77.0	49.7
250+	47.9	44.2	100.0	59.4	58.5	58.0	c	c	68.9	76.0	-	46.1

Source: INSTAT