

Results on structural survey of economic enterprises, 2013

Tirana, December 15, 2014: In producers of goods and services, turnover for 2013 increased 6.2 % compared with 2012. The major contribution in turnover comes from producers of services by 5.1 %. There is also an increase in other indicators such as total number of employed 9.0 %, investments 9.2 % and number of enterprises 1.4 %.

Producers of services realized 65.3 % of turnover and represent 85.3 % of number of enterprises. Producers of goods represent 37.8 % of total number of employed and realized 56.9 % of investments.

During 2013, active enterprises in trade sector realized 48.7 % of total turnover and compose 43.3 % of total number of enterprises. This sector represents 26.0 % of total employed. Mining and quarrying sector realized 17.6 % of total investments.

Tab.1 Enterprises, employed, turnover and investments by economic activity, 2013

Economic activity	Enterprises		Employed		Turnover		Investments	
	no.	%	no.	%	mln Lek	%	mln Lek	%
Total	84,790	100	344,498	100	1,637,228	100	162,899	100
Goods producers	12,480	15	130,068	38	568,755	35	92,750	57
Mining and Quarrying	528	1	10,701	3	91,635	6	28,692	18
Manufacturing	7,912	9	68,151	20	190,749	12	28,472	17
Electricity and Water Supply	542	1	17,657	5	107,487	6	27,871	17
Construction	3,498	4	33,559	10	178,884	11	7,715	5
Service producers	72,310	85	214,430	62	1,068,473	65	70,149	43
Trade	36,674	43	89,615	26	797,103	49	24,444	15
Accommodation and Restaurants	13,784	16	33,642	10	32,176	2	1,928	1
Transport and Communication	8,492	10	30,842	9	140,189	8	27,357	17
Other Services	13,360	16	60,331	17	99,004	6	16,420	10

* Energy production enterprises that have invested for studies and construction and have not started working yet are classified in energy production section.

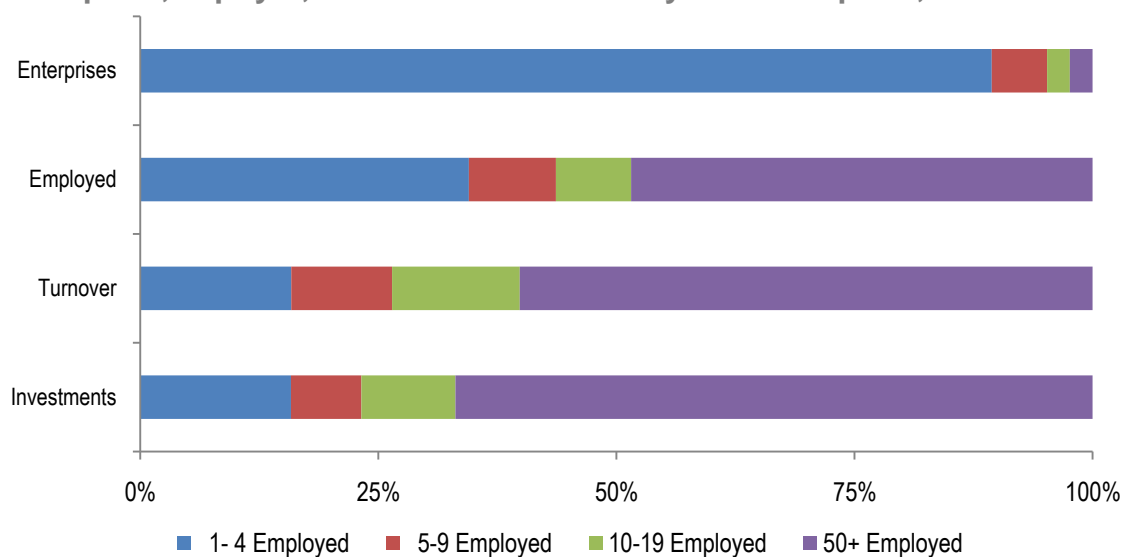
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The enterprises with 50 and more employed dominate the economy. These enterprises realized 60.1 % of turnover. They provided employment for 48.5 % of total employed and realized 66.9 % of investments. Producers of goods dominate in this group of enterprises on number of active enterprises, employed and investments.

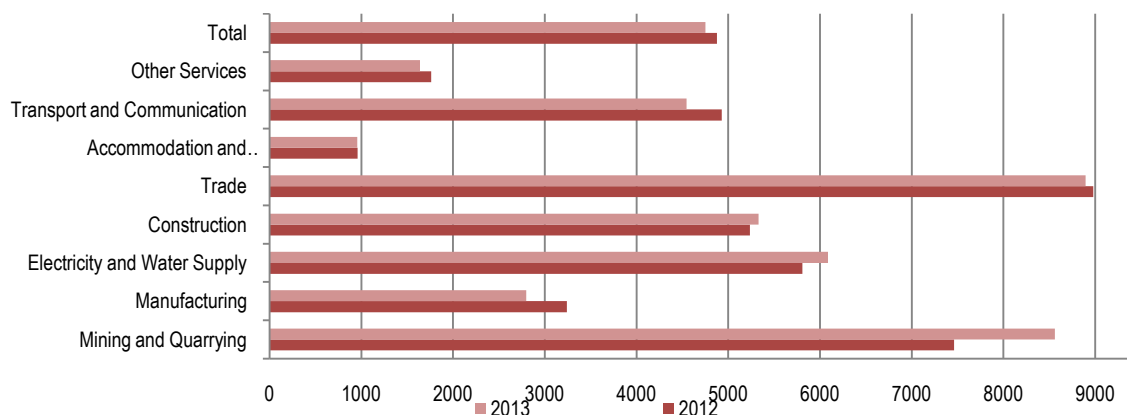
Enterprises with 1- 4 employed represent 89.4 % of enterprises. This group of enterprises realized 15.8 % of turnover and provided employment for 34.5 % of the total employed. Small enterprises dominate in producers of services on number of active enterprises, employed and turnover.

Fig.1 Enterprises, employed, turnover and investments by size of enterprises, 2013



Based on Annual Structural Survey results is concluded that turnover per employed in 2013 is decreased 2.6 % as result of an higher increase in number of employed (9.0 %) compared to the turnover increase (6.2 %).

Fig.2 Turnover per employed by economic activities of enterprises, 2012-2013



In producers of goods, turnover increased 2.9 % compared with 2012. The number of employed increased 5.2 % and investments increased 17.2 %. The number of active enterprises in producers of goods increased 3.0 %. The major contribution in turnover comes from mining and quarrying sector by 3.1 %.

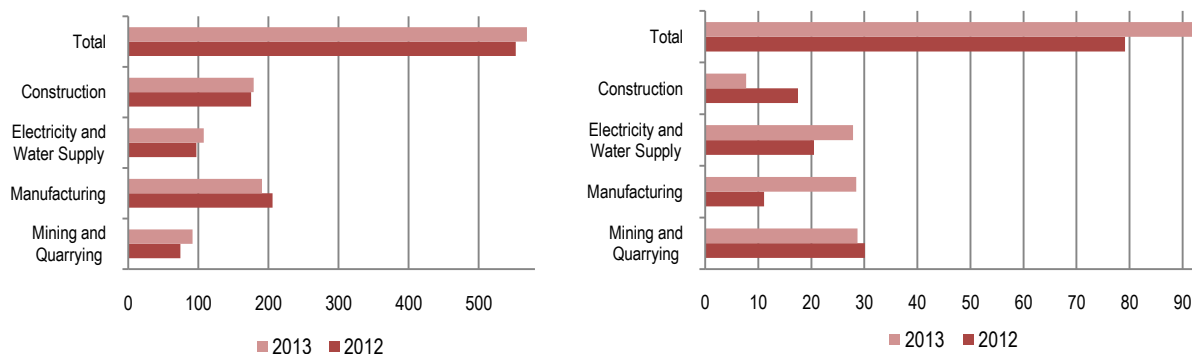
Turnover realized by industry sectors increased 3.4 % and by construction sector increased 2.1 % compared with the previous year. The mining and quarrying sector has the highest increased in number of employed by 7.5 % compared with 2012.

Turnover of manufacturing sector during 2013 was 191 billion lek. This sector has 52.4 % of employed and realized 30.7 % of investments of producers of goods. Active enterprises of this sector represent 63.4% of enterprises in goods producers group.

Tab. 2 Enterprises, employed, turnover, investments of goods producers by size class, 2013

Goods producers	Enterprises		Employed		Turnover		Investments	
	no.	%	no.	%	mln Lek	%	mln Lek	%
Total	12,480	100	130,068	100	568,755	100	92,750	100
1-4 employed	8,890	71	16,335	12	37,874	7	18,004	19
5-9 employed	1,681	14	11,214	9	44,811	8	2,098	3
10-19 employed	880	7	11,758	9	47,409	8	10,458	11
50+ employed	1,029	8	90,761	70	438,661	77	62,190	67

During 2013, in producers of goods, enterprises with 50 and more employed realized 77.1 % of total turnover. This indicator increased 4.6 % compared with 2012. The number of total employed in this size group is 69.8 % of the total number of employed in producers of goods while investments are 62 billion lek and represent 67.1 % of total investments of producers of goods. Number of enterprises decreased 0.6 % compared with 2012.

Fig.3 Turnover and investments for goods producers, in billion lek, 2012-2013

Turnover per employed decreased 2.2 % compared with 2012. In industry sectors this indicator decreased 3.4 % while in construction sector, turnover per employed increased 1.8 %.

In producers of services, turnover increased 8.0 % compared with 2012. The number of employed increased 11.4 % and investments increased 0.1 %. The number of enterprises that operate in producers of services increased 1.2 %. The major contribution in turnover comes from trade sector by 7.4 %.

Turnover realized by trade sector is 797 billion lek in 2013. This sector provides employment for 41.8% of total employed and realized 34.8 % of investments for producers of services. Active enterprises in trade sector represent 50.7 % of the total number of enterprises in services producers group.

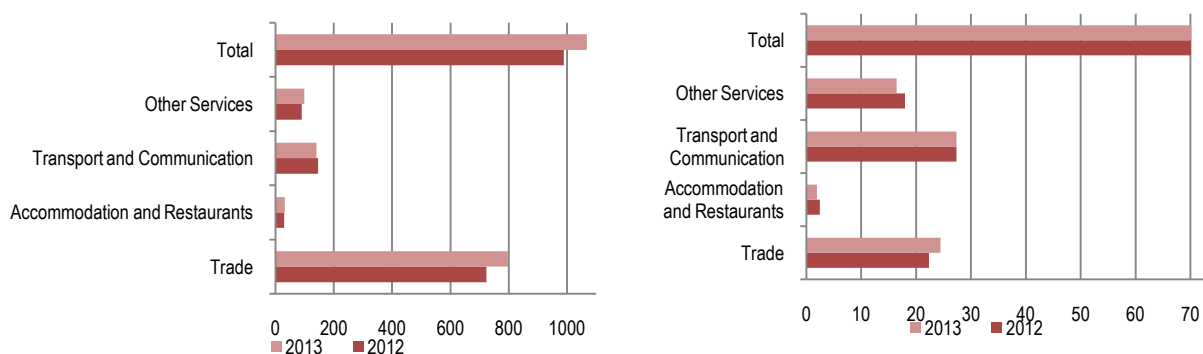
Turnover in business services sector (private health and education, administrative and professional, scientific and technical activities etc.) increased 10.6 % compared with previous year. This sector had the highest increase of total number of employed by 18.7 %.

Tab. 3 Enterprises, employed, turnover, investments of *service producers* by size class, 2013

Service producers	Enterprises		Employed		Turnover		Investments	
	no.	%	no.	%	mIn Lek	%	mIn Lek	%
Total	72,310	100	214,430	100	1,068,473	100	70,149	100
1-4 employed	66,917	93	102,547	48	221,538	21	7,765	11
5-9 employed	3,243	4	20,319	9	128,620	12	9,953	14
10-19 employed	1,169	2	15,367	7	172,491	16	5,665	8
50+ employed	981	1	76,197	36	545,824	51	46,766	67

During 2013, enterprises with 50 and more employed realized 51.1 % of total turnover for producers of services. This indicator decreased 2.0 % compared with 2012. The number of total employed in this size group is 35.5 % of the total number of employed in producers of services and investments are 47 billion lek and represent 66.7% of total investments.

Fig.4 Turnover and investments for *service producers*, in billion lek, 2012-2013



Turnover per employed decreased 3.1 % compared with 2012. Transport and communication sector represents the highest decrease by 7.8 % compared with the previous year.

Methodology

The main aim of structural business statistics is to show the structure of the business sector with regard to economic data. Data are presented for the total business sector by branch and by size groups. Statistics comprise all active enterprises that produce goods or services for the market in Albania, for all legal forms (there are not included financial, agricultural and fishing activities). Population consists of all enterprises that according to statistical register were active in December of the reference year. Classification of enterprises is done according to Classification of Economic Activities, NACE Rev.2. Data are collected for calendar year. The fiscal year always corresponds to the calendar year. Enterprises are classified on size classes by number of employed (measured as employed on a full-time basis). Enterprises with 1-9 employed are surveyed by sample survey. Enterprises with 10 and more employed are surveyed exhaustively. The data are collected directly from enterprises.

Structural business statistics are published according to the European Commission regulations:

Regulation (EC) No. 1893/2006 for “Implementation of NACE Rev.2 in Structural Business Statistics”.

Regulation (EC) No. 295/8 for “Structural Business Statistics”.

Regulation (EC) No. 250/2009 for “Definitions used in Structural Business Statistics”.

Results of Structural Business Statistics, 2013 are published for the first time according to NACE Rev.2. For more information, please refer to the following link:

<http://www.instat.gov.al/publications/njoftim-për-media/njoftim-per-media-ndryshimi-i-nomenklaturës-së-veprimtarive-ekonomike.aspx>

Structure of Economic Activities according to NACE Rev.1.1 and NACE Rev.2

	NACE Rev 1.1		NACE Rev.2	Economic Activities covered by SBS
Section	Description	Section	Description	
A	Agriculture, hunting and forestry	A	Agriculture, hunting and fishing	-
B	Fishing			
C	Mining and quarrying	B	Mining and quarrying	Mining and Quarrying
D	Manufacturing	C	Manufacturing	Manufacturing
E	Electricity, gas and water supply	D	Electricity, gas, steam and air conditioning supply	Electricity and Water Supply
		E	Water supply, sewerage, waste management and remediation activities	
F	Construction	F	Construction	Construction
G	Wholesale & retail trade; repair of motor vehicles, motorcycles & personal & households goods	G	Wholesale & retail trade; repair of motor vehicles and motorcycles	Trade
H	Hotels and restaurants	I	Accommodation and food service activities	Accommodation and Restaurants
I	Transport, storage and communication	H	Transport and storage	Transport and Communication
		J	Information and communication	
J	Financial intermediation	K	Financial and insurance activities	-
K	Real estate, renting and business activities	L	Real estate activities	Other Services
		M	Professional, scientific and technical activities	
		N	Administrative and support services activities	
L	Public and defense administration; compulsory social security	O	Public and defense administration; compulsory social security	-
M	Education	P	Education	Other Services
N	Health and other social work	Q	Human health and social work activities	
O	Other community, social & personal services activities	R	Art, entertainment and recreation	Other Services (excluding S94)
		S	Other service activities	
P	Activities of private households as employers and undifferentiated production activities of private households	T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use	Other Services
Q	Extraterritorial organizations and bodies	U	Extraterritorial organizations and bodies	-

Review of data

Preliminary results of structural business statistics are published 12 months after the end of reference year. Final results are published 14 months after the end of reference year. These results are published after reviewing the preliminary data. Reviewing means the continuing process for data accuracy. Accuracy of published data can be increased as a consequence of providing new and more complete and

quality data that significantly contribute in improving the preliminary results, published according to predefined deadlines in the publications calendar.

Definitions of basic variables

An enterprise

An enterprise is the smallest combination of legal units that is an organizational unit producing goods or services, which benefits from a certain degree of autonomy in decision - making, especially for the allocation of its current resources. An enterprise carries out one or more activities.

Turnover

Turnover comprises the totals amount invoiced by the observation unit during the reference period, and this corresponds to market sales of goods or services supplied to third parties.

Employed

Employed is defined as the total number of persons who work in the observation unit including proprietors, employees and unpaid family workers.

Investments

Investments during the reference period includes the goods, whether bought from third parties or produced for own use, having a useful life of more than one year including non-produced tangible goods such as land.